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<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - **SELECT DIVISION**</b>	
In re: Oceanwide Plaza LLC          Debtor(s)	CASE NO.: 2:24-bk-11057-DS CHAPTER: 11          <b>SUMMARY OF AMENDED SCHEDULES, MASTER MAILING LIST, AND/OR STATEMENTS [LBR 1007-1(c)]</b>

A filing fee is required to amend Schedules D or E/F (see [Abbreviated Fee Schedule](http://www.cacb.uscourts.gov) on the Court's website [www.cacb.uscourts.gov](http://www.cacb.uscourts.gov)). A supplemental master mailing list (do not repeat any creditors on the original) is required as an attachment if creditors are being added to the Schedule D or E/F.


Are one or more creditors being added? ☒ Yes ☐ No

The following schedules, master mailing list or statements (check all that apply) are being amended:

- ☒ Schedule A/B    ☐ Schedule C    ☒ Schedule D    ☒ Schedule E/F    ☒ Schedule G  
☒ Schedule H    ☐ Schedule I    ☐ Schedule J    ☐ Schedule J-2    ☒ Statement of Financial Affairs  
☐ Statement About Your Social Security Numbers    ☐ Statement of Intention    ☒ Master Mailing List  
☐ Other (specify) \_\_\_\_\_

I/we declare under penalty of perjury under the laws of the United States that the amended schedules, master mailing list, and or statements are true and correct.

Date: 05/21/2024

  
Debtor 1 Signature

\_\_\_\_\_  
Debtor 2 (Joint Debtor) Signature (if applicable)

**NOTE:** It is the responsibility of the Debtor, or the Debtor's attorney, to serve copies of all amendments on all creditors listed in this Summary of Amended Schedules, Master Mailing List, and/or Statements, and to complete and file the attached Proof of Service of Document.

## **AMENDMENT SUMMARY**

### **Oceanwide Plaza LLC Amendments to the Schedules and SOFAs**

#### ***Statement of Financial Affairs***

*SOFA 4* – SOFA 4 was updated to include a footnote elaborating on the sale of a company car to Thomas Feng that offset debt owed by the Debtor to Mr. Feng.

*SOFA 20* – SOFA 20 was updated to identify the specific addresses for off-site storage and to conform the vendor names to how they appear on Schedules D and F. To the extent any of the vendors declined to provide or do not know the location of the property being stored, the address has been left blank. Certain vendors (ACCO Engineered Systems, Inc., Beaubois, Fetzers' Inc., Simplex Grinnell / Johnson Controls) have threatened to dispose of the property they were holding for the Debtor. The Debtor has been and continues to investigate if the property was disposed of, however the status of the property in these instances is uncertain. SASCO was removed from SOFA 20.

*SOFA 25* – The response has been updated from “n/a” to “none”.

*SOFA 26B* – Dates of service and addresses have been updated for firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing.

#### ***Schedules***

*Schedule AB* – Part 3, 10-12 was updated to include the Debtor's receivables, net of the allowance for doubtful accounts and amounts deemed uncollectible. Part 9, question 58 was corrected to “yes”.

*Schedule D* – The amount owed to Lendlease (US) Construction Inc. (Subs' Non-Lienable Amounts) was corrected from \$62,835,067.56 to \$7,954,092.69 and footnotes were added clarifying Lendlease and the subcontractors' claims. The amount owed was reduced by approximately \$51 million to correct the double-counting of the Webcor claim. Claims for Lendlease (US) Construction Inc. (Suppliers) (\$10,321,220), Webcor Construction, L.P., dba Webcor Builders (\$51,000,000), L.A. Downtown Investment LP (Interest) (\$35,201,894.05), L.A. Downtown Investment LP (Loan Fee) (\$3,307,217.90), ACCO Engineered Systems Inc. (\$16,815,623), CallisonRTKL (\$8,035) and Fetzers' Inc. (\$2,001,694) were marked as disputed.

*Schedule E* – Amounts owed to the State of California, State of Delaware, County of Los Angeles and the Internal Revenue Service were added.

*Schedule F* – Missing addresses were populated on Schedule F and amounts owed to Oceanwide Real Estate Group (USA) Corp. (\$167,225,590.60), Oceanwide Investment Three (Hungary) Limited Liability Company (\$52,112,634.43), Michael J. Bayard, Esq. (\$74,062.50, Contingent), Oceanwide Plaza I LLC (\$355,276.76) and City of Los Angeles – Building and Safety (\$356.10, Disputed) were added. The Notice list was updated to include the attorney contact for the City of Los Angeles – Building and Safety claim. Claims for ACCO Engineered Systems, Inc. (\$2,615,543), Beaubois (Undetermined), Beaubois (T1) (\$1,633,732), Beaubois (T2) (\$1,042,204), Carrara Marble Company of America, Inc. (T1 Deposit) (\$102,678), Carrara Marble Company of America, Inc. (T1) (\$336,498), Carrara Marble Company of America, Inc. (T2 & T3) (\$382,344), Compass, Inc. (\$170,807.19), Fetzers' Inc. (\$650,000), Swinerton Inc. dba Swinerton Management and Consulting (\$761,505.82), Swinerton-Webcor Joint Venture (\$554,225.28) were marked as disputed. Claims for CNA Surety (\$158,440) and Western Surety (\$158,440) were marked as contingent.

*Schedule G* – The missing addresses were populated and Michael J. Bayard, Esq. Construction Mediation Services contract was added.

*Schedule H* - Oceanwide Real Estate Group (USA) Corp. was added as party to the agreements with U.S. Specialty Insurance Co. on Schedule G.

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**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA**  
**LOS ANGELES DIVISION**

In re,  
Oceanwide Plaza LLC,  
Debtor.

Case No. 2:24-bk-11057-DS

Chapter 11

**GLOBAL NOTES, STATEMENTS OF  
LIMITATIONS, AND DISCLAIMERS  
REGARDING THE DEBTOR'S  
SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF  
FINANCIAL AFFAIRS**

**Introduction**

Oceanwide Plaza LLC (“Oceanwide” or the “Debtor”), as debtor and debtor-in-possession, submitted on April 18, 2024 its *Schedule of Assets and Liabilities* (the “Schedules”) and *Statement of Financial Affairs* (the “SOFAs”) in its chapter 11 case (the “Case”) pursuant to section 521 of Title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

The Schedules and SOFAs have been signed by Bradley D. Sharp, Chief Restructuring Officer of the Debtor. Mr. Sharp has not (nor could have) personally verified the accuracy of each such statement and representation, statements and representations concerning amounts owed to creditors, classification of such amounts, and the addresses of all creditors or other notice parties. In reviewing and signing the Schedules and SOFAs, Mr. Sharp necessarily relied upon various personnel of the Debtor and the Debtor’s professional advisors and their efforts, statements, and representations in connection therewith. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or discovery thereof may result in changes to the Schedules and SOFAs, and inadvertent errors, inaccuracies, or omissions may exist.

These *Global Notes, Statements of Limitation, and Disclaimers Regarding the Debtor’s Schedules and SOFAs* (the “Global Notes”) comprise an integral part of the Schedules and SOFAs filed by the Debtor, and should be referenced in connection with any review of the Schedules and SOFAs. The Global Notes are in addition to any specific notes contained in any of the Debtor’s Schedules or SOFAs. Disclosure of information in one schedule, SOFA, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit, or continuation sheet.

The Schedules, SOFAs, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtor.

1 The Schedules and SOFAs do not purport to represent financial statements prepared in  
2 accordance with Generally Accepted Accounting Principles in the United States (“GAAP”).

3 **Global Notes and Overview of Methodology**

4 1. **Description of the Case and “As Of” Information Date.** On February 13, 2024  
5 (the “Petition Date”) certain creditors of the Debtor filed an involuntary petition for relief against  
6 the Debtor [ECF No. 1] (the “Involuntary Petition”) under chapter 11 of the Bankruptcy Code with  
7 the United States Bankruptcy Court for the Central District of California (the “Bankruptcy Court”).  
8 On March 8, 2024, the Debtor answered the Involuntary Petition and consented to entry of an order  
9 for relief [ECF No. 27]. On March 11, 2024 (the “Relief Date”), the Bankruptcy Court issued the  
10 *Order for Relief* [ECF No. 28] (the “Relief Order”). The Debtor continues to operate its business  
11 as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Except  
12 as otherwise noted herein, the asset and liability information provided herein represents data as of  
13 the close of business on February 13, 2024, or in some instances, as of the Debtor’s month end of  
14 January 31, 2024.

15 2. **Reservation of Rights.** The Debtor reserves the right to amend its Schedules and  
16 SOFAs as necessary and appropriate. Because the Schedules and SOFAs contain unaudited  
17 information, which remains subject to further review, verification, and potential adjustment, there  
18 can be no assurance that the Schedules and SOFAs are complete. The Debtor reserves all rights to  
19 dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and SOFAs  
20 as to amount, liability, or classification, or to otherwise subsequently designate any claim (the  
21 “Claim”) as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the  
22 Schedules or SOFAs shall constitute an admission of any claims or a waiver of any of the Debtor’s  
23 rights with respect to this Case, including issues involving substantive consolidation,  
24 recharacterization, equitable subordination, and/or causes of action arising under the provisions of  
25 chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid  
26 transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit  
27 in any respect the general reservation of rights contained in this paragraph.

1           3.     **Net Book Value of Assets.** Unless otherwise indicated, the assets and liabilities are  
2 shown on the basis of their net book values as of February 13, 2024. Thus, unless otherwise noted,  
3 the Schedules and SOFAs reflect the carrying value of the assets and liabilities as recorded on the  
4 Debtor's books. Net book values may vary, sometimes materially, from market values. The Debtor  
5 does not intend to amend these Schedules and SOFAs to reflect market values.

6           4.     **Currency.** All amounts are reflected in U.S. dollars.

7           5.     **Causes of Action.** Despite its reasonable efforts, the Debtor may not have listed all  
8 of its causes of action or potential causes of action against third parties as assets in its Schedules  
9 and SOFAs, including, without limitation, avoidance actions arising under chapter 5 of the  
10 Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Neither  
11 these Global Notes nor the Schedules and SOFAs shall be deemed a waiver of any such claims,  
12 causes of action, or avoidance actions.

13          6.     **Excluded Assets and Liabilities.** The Debtor has excluded certain categories of  
14 assets and liabilities from the Schedules and SOFAs, including goodwill. The Debtor has also  
15 excluded any potential Claims arising on account of the potential rejection of executory contracts  
16 and unexpired leases, as currently no such Claims exist.

17          7.     **Recharacterization.** The Debtor reserves all rights to recharacterize, reclassify,  
18 recategorize, or redesignate items reported in the Schedules and SOFAs at a later time if the law  
19 and the facts require.

20          8.     **Executory Contracts and Unexpired Leases.** The Debtor has not set forth  
21 executory contracts or unexpired leases as assets in the Schedules and SOFAs. The Debtor's  
22 executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the  
23 Debtor has made diligent attempts to properly identify all executory contracts and unexpired leases,  
24 inadvertent errors, omissions, or over inclusion may have occurred.

25          9.     **Summary of Significant Reporting Policies.** The following is a summary of  
26 significant reporting policies:

27               a.     **Totals.** All totals in the Schedules and SOFAs represent the liquidated  
28 amounts for the individual Schedule and/or SOFA entry for which they are listed. To the extent

1 there are unknown or undetermined amounts, the actual total may be different than the listed total.  
2 In addition, the amounts shown for total liabilities exclude any items identified as “unknown,”  
3 “undetermined,” “disputed,” “contingent,” or “unliquidated,” and, thus, ultimate liabilities may  
4 differ materially from those stated in the Schedules and SOFAs. To the extent the Debtor is a  
5 guarantor of debt held by another entity, the amounts reflected in the Schedules are inclusive of the  
6 Debtor’s guarantor obligations.

7 b. Undetermined Amounts. Claim amounts that could not readily be quantified  
8 by the Debtor are scheduled as “unknown,” “TBD,” or “undetermined.” The description of an  
9 amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of  
10 such amount.

11 c. Unliquidated Amounts. Claim amounts that could not be readily quantified  
12 by the Debtor are scheduled as “unliquidated”.

13 d. Paid Claims. *[Reserved]*

14 10. **Intellectual Property**. Exclusion of any intellectual property shall not be construed  
15 as an admission that such intellectual property rights have been abandoned, terminated, assigned,  
16 expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

17 11. **Insiders**. Except as may be otherwise indicated in the SOFAs or the Schedules, the  
18 Debtor has included payments made during the one-year period preceding the Petition Date to  
19 persons deemed an “insider,” as that term is defined in Section 101(31) of the Bankruptcy Code.  
20 The Debtor does not take any position with respect to (a) any such person’s influence over the  
21 control of the Debtor, (b) the management responsibilities or functions of any such person, (c) the  
22 decision-making or corporate authority of any such person, or (d) whether any such person could  
23 successfully argue that he or she is not an “insider” under applicable law.

24 12. **Confidentiality**. *[Reserved]*

25 **Specific Notes with Respect to the Debtor’s Schedules of Assets and Liabilities**

26 1. **Schedule A/B – Real and Personal Property**. Except otherwise noted herein, the  
27 asset and liability information provided in Schedule A/B represents data as of the close of business  
28 on February 13, 2024.



1 a. Schedule A/B.3. Certain of the Debtor's funds were held in non-debtor  
2 subsidiary bank accounts when the Debtor's bank accounts were frozen. The balance of funds  
3 totaling \$188,445.25 was transferred to the debtor-in-possession account on March 27, 2024 and  
4 the non-debtor subsidiary accounts were closed on April 1, 2024.

5 b. Schedule A/B.19. This response includes amounts that are also likely  
6 reflected in the amounts owed to subcontractor creditors as reflected on Schedule D.

7 2. **Schedule D – Creditors Who Have Claims Secured by Property.** Although the  
8 Debtor may have scheduled claims of various creditors as secured claims on Schedule D, except as  
9 otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy  
10 Court, the Debtor reserves the right to dispute or challenge the secured nature or the validity of any  
11 such creditor's claim or the characterization of the structure of any such transaction or any  
12 document or instrument related to such creditor's claim. The descriptions provided in Schedule D  
13 are intended only to be a summary. Without limiting the foregoing, the inclusion on Schedule D  
14 of creditors that have asserted liens of any nature is not intended to be an acknowledgement of the  
15 validity, extent, or priority of any such liens, and the Debtor reserves its rights to challenge such  
16 liens and the underlying claims on any ground whatsoever, except as otherwise agreed pursuant to  
17 a stipulation, agreed order, or general order entered by the Bankruptcy Court. Reference to the  
18 applicable agreements and other related relevant documents is necessary for a complete description  
19 of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or  
20 the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of any such  
21 agreements. Finally, except as specifically stated herein, real property lessors, utility companies,  
22 and other parties that may hold security deposits have not been listed on Schedule D.

23 3. **Schedule E/F – Creditors Who Have Unsecured Claims.** The stated amounts  
24 owed to employees are pursuant to the Debtor's books and records and may not reflect additional  
25 unknown amounts owed.

26 4. **Schedule G – Executory Contracts and Unexpired Leases.** The Debtor's  
27 business is complex. While commercially reasonable efforts have been made to ensure the  
28 accuracy of Schedule G regarding the Debtor's executory contracts and unexpired leases,

inadvertent errors, omissions, or over-inclusions may have occurred. Listing a contract, lease, or agreement on Schedule G does not constitute an admission that such contract, lease, or agreement is an executory contract or unexpired lease or that such contract, lease, or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor reserves all of its rights to dispute the validity, effectiveness, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G (including, but not limited to, whether any lease is a true lease or financing arrangement) and to amend or supplement Schedule G as necessary. The Debtor reserves all of its rights with respect to such agreements.

**Specific Notes with Respect to the Debtor's SOFAs**

1. **Response to Question 2, Non-Business Revenue.** The information provided herein represents data as of the close of business on February 13, 2024.

2. **Response to Question 26.d, Books, Records, and Financial Statements.** The names of certain interested parties have been withheld. Specifically, potential buyers with whom the Debtor has existing confidentiality agreements that restrict the Debtor's ability to disclose the names of those parties.

Dated: May 20, 2024

Respectfully submitted,

BRYAN CAVE LEIGHTON PAISNER LLP

By: /s/ Sharon Z. Weiss

Sharon Z. Weiss

*[Proposed] Attorneys for Debtor-in-Possession*

Fill in this information to identify the case:

Debtor name: Oceanwide Plaza LLC

United States Bankruptcy Court for the: Central District of California

Case number: 24-11057

☐

Check if this is an  
amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**1. Schedule A/B: Assets - Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

\$433,900,000.00

Copy line 88 from Schedule A/B

**1b. Total personal property:**

\$130,559,072.95

Copy line 91A from Schedule A/B

**1c. Total of all property:**

\$564,459,072.95

Copy line 92 from Schedule A/B

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

\$368,471,558.95

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

\$205,498.27

Copy the total claims from Part 1 from line 5a of Schedule E/F

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

\$395,883,213.86

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

**4. Total Liabilities**

\$764,560,271.08

Lines 2 + 3a + 3b

## Fill in this information to identify the case:

Debtor name: Oceanwide Plaza LLC

United States Bankruptcy Court for the: Central District of California

Case number: 24-11057

☐Check if this is an  
amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and Cash Equivalents**

## 1. Does the debtor have any cash or cash equivalents?

☐

No. Go to Part 2.

☒

Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

## Current value of debtor's interest

## 2. Cash on hand

2.1

\$0.00

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account #

3.1

Cathay Bank

Deposit Account

5472

\$11,088.99

4. Other cash equivalents *(Identify all)*

4.1

Funds in Oceanwide Plaza I LLC Cathay Bank Acct x2532 (See Global Notes)

\$4,891.76

4.2

Funds in Oceanwide Plaza I LLC Cathay Bank Acct x2575 (See Global Notes)

\$261,875.49

4.3

Funds in Oceanwide Plaza II LLC Cathay Bank Acct x2583 (See Global Notes)

\$3,953.00

4.4

Funds in Oceanwide Plaza II LLC Cathay Bank Acct x2591 (See Global Notes)

\$9,052.39

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$290,861.63

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1

Deposit - Sheppard Mullin Richter & Hamilton

\$6,430.82

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1

None

\$0.00

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$6,430.82

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a.

90 days old or less:

—

= .....

→

\$0.00

face amount

doubtful or uncollectible accounts

11b.

Over 90 days old:

\$228,146.98

—

\$228,146.98

= .....

→

\$0.00

face amount

doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

None

\$0.00

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:		
15.1	Oceanwide Plaza I LLC	100.0%	None
			Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:			
16.1	None		\$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.	\$0.00
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Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 Arch Wood Panels, Millwork	12/31/2023	\$14,945,038.00	Net Book Value	\$14,945,038.00
19.2 Architectural Glass Balcony Rails	12/31/2023	\$107,762.00	Book Value	\$107,762.00
19.3 Compartments and Cubicles, Lockers and Postal Specialties	12/31/2023	\$2,220,590.00	Book Value	\$2,220,590.00
19.4 Doors, Frames, Hardware	12/31/2023	\$3,889,713.00	Book Value	\$3,889,713.00
19.5 Drywall	12/31/2023	\$398,196.00	Book Value	\$398,196.00
19.6 Electrical & Telecommunication Systems	12/31/2023	\$616,655.00	Book Value	\$616,655.00
19.7 Elevators, Escalators	12/31/2023	\$9,993,751.00	Book Value	\$9,993,751.00
19.8 Exterior Glasses, RP Aluminum Extrusions, Glass Finwall Metals & Tubes	12/31/2023	\$9,221,697.00	Book Value	\$9,221,697.00
19.9 Fire Alarm & Security	12/31/2023	\$469,366.00	Book Value	\$469,366.00
19.10 Interior Glazing	12/31/2023	\$2,518,403.00	Net Book Value	\$2,518,403.00
19.11 LED	12/31/2023	\$13,269,593.00	Book Value	\$13,269,593.00

19.12	Metal Panels	12/31/2023	\$1,414,838.00	Net Book Value	\$1,414,838.00
19.13	Miscellaneous Steel	12/31/2023	\$1,918,854.00	Net Book Value	\$1,918,854.00
19.14	Natural Stones	12/31/2023	\$6,983,748.00	Book Value	\$6,983,748.00
19.15	Paint	12/31/2023	\$19,111.00	Net Book Value	\$19,111.00
19.16	Podium Façade System, Stone	12/31/2023	\$2,331,544.00	Net Book Value	\$2,331,544.00
19.17	Residential Casework	12/31/2023	\$804,091.00	Book Value	\$804,091.00
19.18	Stone Floors, Walls, Countertops	12/31/2023	\$4,055,696.00	Net Book Value	\$4,055,696.00
19.19	Structural Steel	12/31/2023	\$3,177,330.00	Book Value	\$3,177,330.00
19.20	Water Featrues	12/31/2023	\$115,086.00	Net Book Value	\$115,086.00
19.21	Waterproofing	12/31/2023	\$365,905.00	Book Value	\$365,905.00
19.22	Wood Flooring, Acoustic Barrier	12/31/2023	\$3,378,624.00	Net Book Value	\$3,378,624.00
20. Work in progress					
20.1	Arch Wood Penels, Millwork	12/31/2023	\$1,189,048.00	Book Value	\$1,189,048.00
20.2	Compartments and Cubicles, Lockers and Postal Specialties	12/31/2023	\$1,187,238.00	Book Value	\$1,187,238.00
20.3	Doors, Frames, Hardware	12/31/2023	\$1,930,401.00	Book Value	\$1,930,401.00
20.4	Electrical & Telecommunication Systems	12/31/2023	\$12,896,507.00	Book Value	\$12,896,507.00
20.5	Elevators, Escalators	12/31/2023	\$4,952,097.00	Book Value	\$4,952,097.00
20.6	Exterior Glasses, RP Aluminum Extrusions, Glass Finwall Metals & Tubes	12/31/2023	\$277,723.00	Book Value	\$277,723.00
20.7	Fire Alarm & Security	12/31/2023	\$3,883,291.00	Book Value	\$3,883,291.00
20.8	Interior Glazing	12/31/2023	\$100,782.00	Book Value	\$100,782.00

20.9	Metal Panels	12/31/2023	\$1,389,808.00	Book Value	\$1,389,808.00
20.10	Miscellaneous Steel	12/31/2023	\$45,724.00	Book Value	\$45,724.00
20.11	Natural stones	12/31/2023	\$1,319,549.00	Book Value	\$1,319,549.00
20.12	Stone Floors, Walls, Countertops	12/31/2023	\$3,461,009.00	Book Value	\$3,461,009.00
20.13	Structural Steel	12/31/2023	\$1,593,217.00	Book Value	\$1,593,217.00
20.14	Water Featruess	12/31/2023	\$175,991.00	Book Value	\$175,991.00
20.15	Wood Flooring, Acoustic Barrier	12/31/2023	\$742,506.00	Book Value	\$742,506.00
<b>21. Finished goods, including goods held for resale</b>					
21.1	None				\$0.00
<b>22. Other inventory or supplies</b>					
22.1	65" Commercial Smart LED TV #	7/25/2022	\$2,770.00	Book Value	\$2,770.00
22.2	Bath Mat Hyatt TS	7/25/2022	\$3.22	Book Value	\$3.22
22.3	Bath Sheet	7/25/2022	\$10.33	Book Value	\$10.33
22.4	Bathroom Step Can Round	7/25/2022	\$18.00	Book Value	\$18.00
22.5	Bathtub Caddy	7/25/2022	\$68.95	Book Value	\$68.95
22.6	Bedroom Clock Radio	7/25/2022	\$89.00	Book Value	\$89.00
22.7	Champagne Glass 9 oz.	7/25/2022	\$4.95	Book Value	\$4.95
22.8	Coffee Cup 6-3/4 oz.	7/25/2022	\$10.05	Book Value	\$10.05
22.9	Demitasse Spoon	7/25/2022	\$2.63	Book Value	\$2.63
22.10	Digital Scale Large L	7/25/2022	\$19.76	Book Value	\$19.76



22.11	<u>"Drawer Minibar # DM50F-NTE Ca"</u>	<u>7/25/2022</u>	<u>\$820.00</u>	<u>Book Value</u>	<u>\$820.00</u>
22.12	<u>Espresso Cup 3.5 oz.</u>	<u>7/25/2022</u>	<u>\$8.18</u>	<u>Book Value</u>	<u>\$8.18</u>
22.13	<u>Espresso Zenious Single Head M</u>	<u>7/25/2022</u>	<u>\$748.50</u>	<u>Book Value</u>	<u>\$748.50</u>
22.14	<u>Flashlight Anodized</u>	<u>7/25/2022</u>	<u>\$21.99</u>	<u>Book Value</u>	<u>\$21.99</u>
22.15	<u>Guestroom Digital Safe # JD490</u>	<u>7/25/2022</u>	<u>\$233.54</u>	<u>Book Value</u>	<u>\$233.54</u>
22.16	<u>Guestroom Digital Safe # JD490</u>	<u>7/25/2022</u>	<u>\$233.54</u>	<u>Book Value</u>	<u>\$233.54</u>
22.17	<u>Hair Dryer Health Ion</u>	<u>7/25/2022</u>	<u>\$101.49</u>	<u>Book Value</u>	<u>\$101.49</u>
22.18	<u>Hand Towel Hyatt TS</u>	<u>7/25/2022</u>	<u>\$2.43</u>	<u>Book Value</u>	<u>\$2.43</u>
22.19	<u>Ironing Board Hanger</u>	<u>7/25/2022</u>	<u>\$1.95</u>	<u>Book Value</u>	<u>\$1.95</u>
22.20	<u>King Size Firm Pillow Aquaplus</u>	<u>7/25/2022</u>	<u>\$31.20</u>	<u>Book Value</u>	<u>\$31.20</u>
22.21	<u>King Size Pillow Protector # 8</u>	<u>7/25/2022</u>	<u>\$9.60</u>	<u>Book Value</u>	<u>\$9.60</u>
22.22	<u>King Size Soft Pillow White Go</u>	<u>7/25/2022</u>	<u>\$45.70</u>	<u>Book Value</u>	<u>\$45.70</u>
22.23	<u>King Size White Goose Down Com</u>	<u>7/25/2022</u>	<u>\$158.90</u>	<u>Book Value</u>	<u>\$158.90</u>
22.24	<u>King Waterproof Mattress Lily</u>	<u>7/25/2022</u>	<u>\$28.90</u>	<u>Book Value</u>	<u>\$28.90</u>
22.25	<u>Ladies Suit Custom Hanger</u>	<u>7/25/2022</u>	<u>\$7.04</u>	<u>Book Value</u>	<u>\$7.04</u>
22.26	<u>Lint Brush Wood</u>	<u>7/25/2022</u>	<u>\$9.75</u>	<u>Book Value</u>	<u>\$9.75</u>
22.27	<u>Men's Suit Custom Hanger</u>	<u>7/25/2022</u>	<u>\$6.62</u>	<u>Book Value</u>	<u>\$6.62</u>
22.28	<u>Queen Size Firm Pillow Aquaplu</u>	<u>7/25/2022</u>	<u>\$11.40</u>	<u>Book Value</u>	<u>\$11.40</u>
22.29	<u>Queen Size Pillow Protector #</u>	<u>7/25/2022</u>	<u>\$16.00</u>	<u>Book Value</u>	<u>\$16.00</u>
22.30	<u>Queen Size Soft Pillow White G</u>	<u>7/25/2022</u>	<u>\$146.80</u>	<u>Book Value</u>	<u>\$146.80</u>

22.31	Queen Size White Goose Down Co	7/25/20227/25/2022	\$279.20	Book Value	\$279.20
22.32	Queen Waterproof Mattress Lily	7/25/2022	\$45.60	Book Value	\$45.60
22.33	Rocks Glass 15-1/8 oz.	7/25/2022	\$17.94	Book Value	\$17.94
22.34	Satin Padded Custom Hanger	7/25/2022	\$1.45	Book Value	\$1.45
22.35	Saucer Coffee Cup 5-7/8"	7/25/2022	\$6.30	Book Value	\$6.30
22.36	Saucer Espresso Cup 4-3/4"	7/25/2022	\$5.33	Book Value	\$5.33
22.37	Shoehorn Wood w/Leather	7/25/2022	\$10.95	Book Value	\$10.95
22.38	Steam Iron retractab	7/25/2022	\$21.46	Book Value	\$21.46
22.39	Tea Kettle 30.4 oz.	7/25/2022	\$81.78	Book Value	\$81.78
22.40	Teaspoon 5-1/2" Pat	7/25/2022	\$2.99	Book Value	\$2.99
22.41	Tumbler Water 11-5/8 oz.	7/25/2022	\$5.20	Book Value	\$5.20
22.42	Vanity Analog Alarm Clock	7/25/2022	\$92.50	Book Value	\$92.50
22.43	Viognier/Chardonnay Glass	7/25/2022	\$3.96	Book Value	\$3.96
22.44	Washcloth Hyatt TS	7/25/2022	\$0.68	Book Value	\$0.68

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$117,366,697.76

24. Is any of the property listed in Part 5 perishable?

☒ No

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes

Book value

Valuation method

Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1			\$0.00
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
29.1			\$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1			\$0.00
31. Farm and fishing supplies, chemicals, and feed			
31.1			\$0.00
32. Other farming and fishing-related property not already listed in Part 6			
32.1			\$0.00
33. Total of Part 6			
Add lines 28 through 32. Copy the total to line 85.			\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes

Book valueValuation methodCurrent value

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 High Mesh BO Chair	\$134.00	Book Value	\$134.00
39.2 Justin's Desk	\$59.11	Book Value	\$59.11
39.3 Office chair	\$334.26	Book Value	\$334.26
39.4 Plastic Stackable Chair	\$90.50	Book Value	\$90.50
40. Office fixtures			
40.1 None			\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Amazon Yoga Power Supply Adapter Charter	\$6.39	Book Value	\$6.39
41.2 Boxis AF300 AutoShred	\$224.69	Book Value	\$224.69
41.3 Dell 27" Widescreen Monitor	\$610.12	Book Value	\$610.12
41.4 Dell S Series Monitor 32" Black	\$155.02	Book Value	\$155.02
41.5 Epson Expression ET-3700 Printer	\$78.40	Book Value	\$78.40
41.6 Epson XP-7100 Color Printer	\$33.32	Book Value	\$33.32
41.7 Fire 7 Tablet with Alexa	\$11.53	Book Value	\$11.53
41.8 GE 15.5 cu ft. Refrigerator	\$183.49	Book Value	\$183.49
41.9 Lenovo Thinkpad Ultra Docking Station	\$63.14	Book Value	\$63.14
41.10 Lenovo X1 Carbon 6th generation Ultrabook	\$388.23	Book Value	\$388.23

41.11	Logitech Wireless Keyboard and Mouse Combo	\$472.64	Book Value	\$472.64
41.12	Logitech Wireless Keyboard and Mouse Combo	\$11.67	Book Value	\$11.67
41.13	Plantronics Convertible Wireless Headset	\$37.50	Book Value	\$37.50
41.14	Samsung Countertop Microwave	\$37.86	Book Value	\$37.86
41.15	Ubiquiti Networks Dual-Radio	\$34.65	Book Value	\$34.65
41.16	Ubiquiti Networks Dual-Radio	\$34.65	Book Value	\$34.65

**42. Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1	None			\$0.00
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**43. Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$3,001.17
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**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 None			\$0.00
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 None			\$0.00
<b>49. Aircraft and accessories</b>			
49.1 None			\$0.00

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1				
Building Cleaning System (Monorail, Arms, Railscarf, Anchors)	\$2,965,064.00	Book Value		\$2,965,064.00
50.2				
Lifetime 25402 Commercial Round Fold Table	\$73.70	Book Value		\$73.70
50.3				
Mechanickl Equipment - AHUs, Pumps, Exhaust Fans, WSHPs	\$9,912,522.00	Book Value		\$9,912,522.00
50.4				
PVC Sofa Set in Lobby	\$2,980.60	Book Value		\$2,980.60
50.5				
Space Solutions 18" Deep 2 Drawer File Cabinet	\$607.05	Book Value		\$607.05
50.6				
Standing Desk	\$72.36	Book Value		\$72.36

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$12,881,319.71

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 1101 South Flower Street, Los Angeles, California 90015; County of Los Angeles	Owned	\$1,210,000,000.00	Appraisal	\$433,900,000.00

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$433,900,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1			\$0.00
61. Internet domain names and websites			
61.1			\$0.00
62. Licenses, franchises, and royalties			
62.1			\$0.00
63. Customer lists, mailing lists, or other compilations			
63.1			\$0.00
64. Other intangibles, or intellectual property			
64.1			\$0.00
65. Goodwill			
65.1			\$0.00
66. Total of Part 10.			
Add lines 60 through 65. Copy the total to line 89.			\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

71.1	None		=	→		\$0.00
		total face amount	-		doubtful or uncollectible amount	

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1	Federal Tax Refund (Deposited in DIP Account)	Tax year	2022		\$10,761.86
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73. Interests in insurance policies or annuities

73.1	None				\$0.00
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1	Driver of Auto Accident in 2024				Unknown
	Nature of Claim	Property Damage			
	Amount requested	unknown			
74.2	Steel sheet fence contractor				Unknown
	Nature of Claim	Breach of Contract			
	Amount requested	unknown			

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1	None				\$0.00
	Nature of Claim				
	Amount requested				

76. Trusts, equitable or future interests in property

76.1	None				\$0.00
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1	None				\$0.00
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$10,761.86
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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes



Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$290,861.63	
81. Deposits and prepayments. Copy line 9, Part 2.	\$6,430.82	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$117,366,697.76	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$3,001.17	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$12,881,319.71	
88. Real property. Copy line 56, Part 9.	→	\$433,900,000.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	\$10,761.86	
91. Total. Add lines 80 through 90 for each column	91a. \$130,559,072.95	91b. \$433,900,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$564,459,072.95

Fill in this information to identify the case:

Debtor name: Oceanwide Plaza LLC

United States Bankruptcy Court for the: Central District of California

Case number: 24-11057

☐

Check if this is an  
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in the information below.

2. List creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of Claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1

See "Amended Schedule D Attachment"

Date debt was incurred?

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to the lien:

Describe the lien

Is the creditor an insider or related party?

☐ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$368,471,558.95

Undetermined

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$368,471,558.95

Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1  See "Amended Schedule D Notice Party Attachment"		

ID	Creditor's Name	Address 1	Address 2	Address 3	City	State	ZIP	If Multiple Creditors Have An Interest In The Same Property, Specify Each Creditor And Its Relative Priority	Describe Debtor's Property That Is Subject To A Lien	Describe The Lien	Is The Creditor An Insider Or Related Party? (Yes/No)	Is Anyone Else Liable On This Claim? (Yes/No)	Contingent	Unliquidated	Disputed	Amount of Claim	Value of Collateral	
2.001	ACCO Engineered Systems, Inc. <sup>[a]</sup>	Chuck Darway	888 E. Walnut Street		Pasadena	CA	91101	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No				X	\$16,815,623.00	Undetermined	Updated
2.002	Alamillo Rebar Inc. [Webcor Sub] <sup>[1]</sup>	Larry Alamillo	325 West Channel Road		Benicia	CA	94510	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No			X		\$8,282,161.53	Undetermined	Updated
2.003	American Stair <sup>[a]</sup>	Ross Johnson	3510 Calumet Ave.		Hammond	IN	46320	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$731,322.00	Undetermined	Updated
2.004	Bapko [Elevator Divider Beams - Sub-K #1720] <sup>[a]</sup>	Fred Bagatourian	180 S. Anita Dr.		Orange	CA	92868	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$173,004.00	Undetermined	Updated
2.005	Bapko [Misc. Metals and Struct. Steel - Sub-K #1750] <sup>[a]</sup>	Fred Bagatourian	180 S. Anita Dr.		Orange	CA	92868	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$3,370,650.00	Undetermined	Updated
2.006	Bragg Investment Co. Inc. dba Bragg Crane Services, Bragg Crane & Rigging [Direct Contractor]	6242 Paramount Blvd.			Long Beach	CA	90805	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No				X	\$2,792,381.49	Undetermined	Updated
2.007	CallisonRTKL	333 S Hope St.			Los Angeles	CA	90071	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No				X	\$8,035.00	Undetermined	
2.008	CallisonRTKL Inc. [Direct Contractor]	P. O. Box 402336			Atlanta	GA	30384-2336	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No				X	\$1,613,530.62	Undetermined	Updated
2.009	CMF Inc. <sup>[a]</sup>	Dave Duclett	1317 W. Grove Ave.		Orange	CA	92865	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$5,898,994.00	Undetermined	Updated
2.010	Continental Marble & Tile Co. <sup>[a]</sup>	George Ballantyne	2460 Anselmo Dr.		Corona	CA	92879	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$2,533,326.00	Undetermined	Updated
2.011	Enclos <sup>[a]</sup>	John F. Jeske	2770 Blue Water Road		Egan	MN	55121	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$5,950,000.00	Undetermined	Updated
2.012	Fetzers' Inc. <sup>[a]</sup>	Joe Wixom	6223 W. Double Eagle Cir.		Salt Lk. City	UT	84118	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No				X	\$2,001,694.00	Undetermined	Updated
2.013	Johnson Controls Fire Protection LP aka TYCO aka Simplex Grinnell <sup>[a]</sup>	Jennifer Leong	50 Technology Dr.		Westminster	MA	01441	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$1,383,546.00	Undetermined	Updated
2.014	JT Wimsatt <sup>[a]</sup>	John Wimsatt III	28064 Avenue Stanford	Suite B	Valencia	CA	91355	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$4,049,373.00	Undetermined	Updated
2.015	Karcher Interior Systems, Inc. [ACCO Sub]	L.B. Winter, Jr.	675 N. Eckoff	Suite F	Orange	CA	92868	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No			X		\$397,945.73	Undetermined	Updated
2.016	Karcher Interior Systems, Inc. [Martin Bros. Sub]	L.B. Winter, Jr.	675 N. Eckoff	Suite F	Orange	CA	92868	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No			X		\$261,850.00	Undetermined	Updated
2.017	L.A. Downtown Investment LP (Interest)	905 Westminster Ave., Unit G			Alhambra	CA	91803	Yes, unknown	All company assets	Senior Secured Term Loan	No				X	\$35,201,894.05	Undetermined	Updated
2.018	L.A. Downtown Investment LP (Loan Fee)	905 Westminster Ave., Unit G			Alhambra	CA	91803	Yes, unknown	All company assets	Senior Secured Term Loan	No				X	\$3,307,217.90	Undetermined	Updated
2.019	L.A. Downtown Investment LP (Principal)	905 Westminster Ave., Unit G			Alhambra	CA	91803	Yes, unknown	All company assets	Senior Secured Term Loan	No					\$125,500,000.00	Undetermined	Updated
2.020	Lendlease (US) Construction Inc. (Early Works) <sup>[a]</sup>	Mark Biancucci	200 Park Ave., 9th Floor		New York	NY	10166-0000	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$465,494.23	Undetermined	Updated
2.021	Lendlease (US) Construction Inc. (Mark-Ups) <sup>[a]</sup>	Mark Biancucci	200 Park Ave., 9th Floor		New York	NY	10166-0000	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$4,574,552.85	Undetermined	Updated
2.022	Lendlease (US) Construction Inc. (Subs' Non Lienable Amounts) <sup>[a]</sup>	Mark Biancucci	200 Park Ave., 9th Floor		New York	NY	10166-0000	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$7,954,092.69	Undetermined	Updated
2.023	Lendlease (US) Construction Inc. (Suppliers) <sup>[a]</sup>	Mark Biancucci	200 Park Ave., 9th Floor		New York	NY	10166-0000	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No				X	\$10,321,220.00	Undetermined	Updated
2.024	Los Angeles County Tax Collector	P. O. Box 54027			Los Angeles	CA	90054-0027		Property Title Lien	Tax Lien	No					\$18,463,711.62	Undetermined	
2.025	Martin Bros./Marcowall, Inc. <sup>[a]</sup>	Robert Klugh	17104 S. Figueroa St.		Gardena	CA	90248	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$3,871,200.00	Undetermined	Updated
2.026	Mitsubishi Electric US, Inc. <sup>[a]</sup>	Erik Zommers	5900-A Katella Avenue		Cypress	CA	90630	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$4,176,625.00	Undetermined	Updated
2.027	Morrow Equipment Company, LLC [Bragg Sub]	Cavan Davies	3218 Pringle Rd. SE		Salem	OR	97302-1172	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No				X	\$997,245.16	Undetermined	Updated
2.028	Nevell Group Inc. <sup>[a]</sup>	Bryan Bodine	3001 Enterprise St.	Ste. 200	Brea	CA	92821	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$2,900,241.00	Undetermined	Updated
2.029	Pan Pacific Mechanical LLC <sup>[a]</sup>	18250 Euclid St.			Fountain Valley	CA	92708	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$6,775,430.00	Undetermined	Updated
2.030	SASCO (as Johnson Controls Sub)	Dennis Ortmann	2750 Moore Ave.		Fullerton	CA	92833	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No			X		\$375,415.40	Undetermined	
2.031	SASCO (as LL Sub) <sup>[a]</sup>	Dennis Ortmann	2750 Moore Ave.		Fullerton	CA	92833	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$17,448,380.00	Undetermined	Updated
2.032	Schuff Steel Co. <sup>[a]</sup>	3020 E. Camelback Rd.	Ste. 100		Phoenix	AZ	85016	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$4,615,000.00	Undetermined	Updated
2.033	Sharpe Interior Systems, Inc. <sup>[a]</sup>	Keith Costanzo	28045 Harrison Pkwy.		Valencia	CA	91355	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$3,850,000.00	Undetermined	Updated
2.034	Standard Drywall, Inc. (SDI) [as a Lend Lease Sub] <sup>[a]</sup>	Robert E. Caya	3100 Palisades Dr.		Corona	CA	92880	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$759,711.39	Undetermined	Updated
2.035	Standard Drywall, Inc. (SDI) [Kovach Sub]	Robert E. Caya	3100 Palisades Dr.		Corona	CA	92880	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No			X		\$537,840.81	Undetermined	Updated
2.036	Star Hardware, Inc. <sup>[a]</sup>	Charlie Reynoso	201 Ponderosa Avenue		Ontario	CA	91762	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$1,596,331.00	Undetermined	Updated
2.037	Webcor Construction, L.P., dba Webcor Builders <sup>[a]</sup>	John Bowles	1750 Harbor Bay Pkwy.		Alameda	CA	94502	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No				X	\$51,000,000.00	Undetermined	Updated
2.038	Woodbridge Glass, Inc. [Contract #15040012792 aka Woodbridge Glass I] <sup>[a]</sup>	Jeff Siciliani	14321 Myford Rd.		Tustin	CA	92780	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$3,465,941.00	Undetermined	Updated
2.039	Woodbridge Glass, Inc. [Contract #15040012820 aka Woodbridge Glass II] <sup>[a]</sup>	Jeff Siciliani	14321 Myford Rd.		Tustin	CA	92780	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$1,269,610.40	Undetermined	Updated
2.040	XL Fire Protection <sup>[a]</sup>	Brian Callahan	3022 N. Hesperian Wy.		Santa Ana	CA	92706	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$1,912,752.56	Undetermined	Updated
2.041	YESCO LLC <sup>[a]</sup>	Wesley J. VanDyke, Regional Mgr./Sr. VP	2401 Foothill		Salt Lake City	UT	84109	Yes, unknown	Property Title Lien	Senior Secured Term Loan	No					\$868,215.52	Undetermined	Updated
																\$368,471,558.95	Undetermined	

[1] The five creditors marked as contingent are second-tier subcontractors to first-tier subcontractors listed in Schedule D. The second-tier subcontractors will likely not file any claims because they were either already paid by their first-tier subcontractors or because their claims are subsumed within their first-tier subcontractors' claims.

[2] Lendlease has a lien claim of \$170,732,329.64, of that amount, \$147,416,969.87 is duplicative of Lendlease's subcontractor lien claims.

Notice Party's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Line ID of Part 1
Arthur J. Chapman, Esq.	Chelsea L. Zwart, Esq.	Chapman Glucksman Dean & Roeb, a Professional Corporation	11900 West Olympic Boulevard	Suite 800	Los Angeles	CA	90064-0704	2.036
Briana Fitzpatrick Richmond, Esq.	Allina Amuchie, Esq.	Joelle Lieb	Rutan & Tucker LLP	18575 Jamboree Road 9th Floor	Irvine	CA	92612	2.029
Christopher Eric Ng, Esq.	Sara Hilary Kornblatt, Esq.	Melissa L. Griffin, Esq.	Gibbs, Giden, Locher, Turner, Senet & Wittbrodt LLP	12100 Wilshire Boulevard Suite 300	Los Angeles	CA	90025	2.030
Christopher Eric Ng, Esq.	Sara Hilary Kornblatt, Esq.	Melissa L. Griffin, Esq.	Gibbs, Giden, Locher, Turner, Senet & Wittbrodt LLP	12100 Wilshire Boulevard Suite 300	Los Angeles	CA	90025	2.041
DAVID S. PEARSON, SBN 154951	Mark V. Isola, SBN 154614	BROTHERS SMITH LLP	2033 N. Main Street, Suite 720		Walnut Creek	CA	94596	2.012
Dennis G. Cosso, Esq.	Law Offices of Dennis G. Cosso	345 Oxford Drive			Arcadia	CA	91007	2.003
E. Scott Holbrook, Jr., Esq.	Crawford & Bangs, LLP	1290 E. Center Court Drive			Covina	CA	91724-3600	2.002
Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900		Los Angeles	CA	90067-7700	2.017
Jeremy H. Rothstein, Esq.	G&B Law, LLP	16000 Ventura Blvd.	Ste. 1000		Encino	CA	91436-2762	2.001
John P. Mitchell, Esq.	Faegre Drinker Biddle & Reath LLP, 105 College Road	East, P.O. Box 627,			Princeton	NJ	08542-0627	2.013
Jose Luis Padilla, Jr., Esq. #106552	Cox, Castle & Nicholson LLP	2029 Century Park E.	Fl. 21		Los Angeles	CA	90067	2.011
Kathlynn E. Smith, Esq.	Jennifer Tung, Esq.	Pierce Kavcioglu Espinosa & Cesar LLP	16055 Ventura Boulevard, Suite 1200		Encino	CA	91436	2.033
Luke Nicholas Eaton, Esq.	Partner	Troutman Pepper Hamilton Sanders LLP	350 S. Grand Ave.	Ste. 3400	Los Angeles	CA	90071-3427	2.009
Maria Plumtree, Esq.	Plumtree & Brunner LLP	7111 Garden Grove Blvd.	Suite 200		Garden Grove	CA	92841	2.015
Michael J. Baker	Kennedy Williams	Snell & Wilmer L.L.P.	600 Anton Blvd., Suite 1400		Costa Mesa	CA	92626-7689	2.032
Michael K. Murray, Esq., #265785	James H. Millane, Esq.	Lanak & Hanna, PC	1851 E. 1st St.	Ste. 700	Santa Ana	CA	92705	2.014
Michael L. Wroniak, Esq.	Paul A. Breucop, Esq.	Robert L. Rosvall, Esq.	COLLINS + COLLINS LLP	750 The City Drive, Suite 400	Orange	CA	92868	2.007
Ms. Sara Lisa Chenetz, Esq.	Perkins Coie LLP	1888 Century Park E.	Ste. 1700		Los Angeles	CA	90067-1721	2.020
P. Randolph Finch, Jr., Esq.	Nowell Alexander Lantz, Esq.	Finch, Thornton & Baird, LLP	4747 Executive Dr.	Ste. 700	San Diego	CA	92121-3107	2.034
Paolo A. Hermoso, Esq.	Nossaman LLP	777 S. Figueroa Street	34th Floor		Los Angeles	CA	90017	2.027
Perkins Coie LLP	Sara Chenetz	888 Century Park E #1700			Los Angeles	CA	90067	2.020
Peter E. Schnaitman, Esq.	Hunt Ortmann Palffy Nieves Darling & Mah	301 N. Lake Ave.	Fl. 7		Pasadena	CA	91101-5118	2.005
Peter E. Schnaitman, Esq.	Hunt Ortmann Palffy Nieves Darling & Mah	301 N. Lake Ave.	Fl. 7		Pasadena	CA	91101-5118	2.025
Richard Howard Golubow, Esq.	Peter William Lianides, Esq.	Winthrop Golubow Hollander, LLP	1301 Dove St.	Ste. 500	Newport Beach	CA	92660-2467	2.038
Rosemary K. Nunn, Esq.	Nicholas W. Fortino, Esq.	PROCOPIO, CORY, HARGREAVES & SAVITCH LLP	200 Spectrum Center Drive, Suite 1650		Irvine	CA	92618	2.026
Theresa Crawford Tate	Crawford & Bangs, LLP	1290 E. Ctr. Ct. Dr.			Covina	CA	91724-3600	2.040
Timothy P. Creyaufmiller, Esq.	Law Offices of Timothy P. Creyaufmiller	979 S. Village Oaks Drive			Covina	CA	91724	2.010
Trevor O. Resurreccion, Esq. #232822	Geoffrey "Goeff" Thomas Sawyer #238050	Lynberg & Watkins, APC	1100 Town & Country Rd.	Ste. 1450	Orange	CA	92868	2.028
William T. Eliopoulos, Esq.	Rutan & Tucker, LLP	Five Palo Alto Square	3000 El Camino Real	Suite 200	Palo Alto	CA	94306-9814	2.037

Added

Fill in this information to identify the case:

Debtor name: Oceanwide Plaza LLC

United States Bankruptcy Court for the: Central District of California

Case number: 24-11057

☐

Check if this is an  
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

County of Los Angeles  
Treasurer and Tax Collector  
225 North Hill Street  
Room 122  
Los Angeles, CA 90012

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ( 8 )

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Tax Claim

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$3,066.53

Priority amount

\$3,066.53

2.2

Daniel A. Cantor  
268 W. Dryden St., #421  
Glendale, CA 91202

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ( 4 )

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Wage Claim

Is the claim subject to offset?

☐ No

☐ Yes

\$22,575.06

\$15,150.00

2.3

Gregory Mowbray  
10881 Whitburn Street  
Culver City, CA 90230

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ( 4 )

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Wage Claim

Is the claim subject to offset?

☐ No

☐ Yes

\$17,712.39

\$15,150.00

2.4

Internal Revenue Service  
IRS Insolvency Group 7  
M/S 5503  
24000 Avila Road, 3rd Floor  
Laguna Niguel, CA 92677

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ( 8 )

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Tax Claim

Is the claim subject to offset?

☒ No

☐ Yes

\$101,911.91

\$101,911.91

2.5

Ken W. Choi  
3302 Montellano Avenue  
Hacienda Heights, CA 91745

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ( 4 )

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Wage Claim

Is the claim subject to offset?

☐ No

☐ Yes

\$16,400.55

\$15,150.00

2.6

Song (Thomas) Feng  
898 Temple Terrace, Unit 319  
Los Angeles, CA 90042

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**Date or dates debt was incurred**

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**Last 4 digits of account number**

---

**Specify Code subsection of PRIORITY unsecured claim:**  
11 U.S.C. § 507(a) (4)

**As of the petition filing date, the claim is:** \$198,015.50 \$15,150.00  
*Check all that apply.*  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
**Basis for the claim:**  
Wage Claim  
**Is the claim subject to offset?**  
☐ No  
☐ Yes

2.7

State of California  
Franchise Tax Board  
PO Box 942857  
Sacramento, CA 94257

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**Date or dates debt was incurred**

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**Last 4 digits of account number**

---

**Specify Code subsection of PRIORITY unsecured claim:**  
11 U.S.C. § 507(a) (8)

**As of the petition filing date, the claim is:** \$800.00 \$800.00  
*Check all that apply.*  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
**Basis for the claim:**  
Tax Claim  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

2.8

State of California  
Franchise Tax Board  
PO Box 942857  
Sacramento, CA 94257

---

**Date or dates debt was incurred**

---

**Last 4 digits of account number**

---

**Specify Code subsection of PRIORITY unsecured claim:**  
11 U.S.C. § 507(a) (8)

**As of the petition filing date, the claim is:** \$38,237.33 \$38,237.33  
*Check all that apply.*  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
**Basis for the claim:**  
Tax Claim  
**Is the claim subject to offset?**  
☒ No  
☐ Yes



2.9

State of Delaware Division of Corporations PO Box 898 Dover, DE 19903	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$882.50	\$882.50
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b> Tax Claim		
<b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ( <u>8</u> )			

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

See "Amended Schedule F Attachment"	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> \$395,883,213.86
<b>Date or dates debt was incurred</b>	<b>Basis for the claim:</b>	
	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

<b>Name and mailing address</b>	<b>On which line in Part 1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>
4.1 See "Amended Schedule F Notice Party Attachment"	Line <input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts	
5a. Total claims from Part 1	\$205,498.27
5b. Total claims from Part 2	\$395,883,213.86
5c. Total of Parts 1 and 2	\$396,088,712.13
Lines 5a + 5b = 5c.	

ID	Creditor's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	Last 4 Digits of Account #	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim	
3.001	ACCO Engineered Systems, Inc.	Chuck Danway	888 E. Walnut Street			Pasadena	CA	91101			Trade Payable			X		\$1,102,224.32	Updated
3.002	ACCO Engineered Systems, Inc.	Chuck Danway	888 E. Walnut Street			Pasadena	CA	91101			Trade Payable	X		X		\$2,615,543.00	Updated
3.003	Addison Pools	Mr. Drake Woods	4363 Woodman Ave.			Sherman Oaks	CA	91423			Trade Payable	X				\$38,848.00	Updated
3.004	Adobe Inc.	29322 Network Place				Chicago	IL	60673-1293			Trade Payable					\$575.76	
3.005	Advanced Equipment Corporation	Mr. West Dickson	2401 West Commonwealth Avenue			Fullerton	CA	92833			Trade Payable	X				\$1,800.00	Updated
3.006	Aesthetic Maintenance Corporation	1625 W. Olympic Blvd., Suite 730				Los Angeles	CA	90015			Trade Payable					\$276,898.65	
3.007	Asia-Pacific Property & Casualty Insurance	11 Floor, Building W1, West Building,	The Oriental Plaza,								Trade Payable					\$86,972.60	
3.008	ASSI Security	1370 Reynolds Ave, suite 201				Irvine	CA	92614			Trade Payable					\$135.00	
3.009	AT&T	PO Box 5019				Carol Stream	IL	60197-5019			Trade Payable					\$1,283.54	
3.010	Beaubois	Attn: Mathieu Laflamme, CPA, CA	521 6th Avenue			St-Georges	QC	G5Y 0H1	Canada		Trade Payable			X		Undetermined	
3.011	Beaubois (T1)	Mathieu Laflamme, CPA, CA	521 6th Ave.			St-Georges	QC	G5Y 0H1			Trade Payable	X		X		\$1,633,732.00	Updated
3.012	Beaubois (T2)	Mathieu Laflamme, CPA, CA	521 6th Ave.			St-Georges	QC	G5Y 0H1			Trade Payable	X		X		\$1,042,204.00	Updated
3.013	Bigge Crane & Rigging Co. [Direct Contractor]	PO Box 511372				Los Angeles	CA	90051-7927			Trade Payable			X		\$2,885,694.80	
3.014	Bragg Investment Co. Inc. dba Bragg Crane Services, Bragg Crane & Rigging [Direct Contractor]	6242 Paramount Blvd.				Long Beach	CA	90805			Trade Payable			X		\$3,052,970.89	
3.015	Brandsafway Services, LLC	601 WEST 140TH STREET				GARDENA	CA	90248-1511			Trade Payable			X		\$400,133.25	
3.016	Calex	23651 Pine Street				Newhall	CA	91321			Trade Payable	X				\$9,399.00	Updated
3.017	California Benefit Planners	3738-3740 E. Colorado Blvd				Pasadena	CA	91107			Trade Payable					\$900.00	
3.018	California Community Foundation	221 S Figueroa Street, #400				Los Angeles	CA	90012			Trade Payable					\$100,000.00	
3.019	Carrara	William V. Cordova Sr.	15939 Phoenix Dr.			City of Industry	CA	91745			Trade Payable			X		\$700,000.00	Updated
3.020	Carrara Marble Company of America, Inc. (T1 Deposit)	William V. Cordova Sr.	15939 Phoenix Dr.			City of Industry	CA	91745			Trade Payable	X		X		\$102,678.00	Updated
3.021	Carrara Marble Company of America, Inc. (T1)	William V. Cordova Sr.	15939 Phoenix Dr.			City of Industry	CA	91745			Trade Payable	X		X		\$336,498.00	Updated
3.022	Carrara Marble Company of America, Inc. (T2 & T3)	William V. Cordova Sr.	15939 Phoenix Dr.			City of Industry	CA	91745			Trade Payable	X				\$382,344.00	Updated
3.023	Carrara Marble Company of America, Inc. (Mock Up)	William V. Cordova Sr.	15939 Phoenix Dr.			City of Industry	CA	91745			Trade Payable					\$16,117.00	Updated
3.024	CCC Investment Group, Inc	800 W. 6th St. Ste 900				Los Angeles	CA	90017			Trade Payable					\$40,000.00	
3.025	CDC Curtain Wall Design and Consulting	8070 Park Lane, Suite 400				Dallas	TX	75231			Trade Payable					\$11,561.68	
3.026	Central City Association of Los Angeles	626 Wilshire Blvd., Ste. 850				Los Angeles	CA	90017			Trade Payable					\$16,000.00	
3.027	Chao Wang	1510 Waverly Rd.				San Marino	CA	91108			Trade Payable	X		X		Unliquidated	
3.028	Chen & Fan Accountancy	9660 Flair Drive, Suite 300				El Monte	CA	91731			Trade Payable					\$33,137.26	
3.029	Chicago Title Insurance Company	Ryan C. SquireSonia Plesset	Garrett & Tully, P.C.	225 S. Lake Ave., Suite 200		Pasadena	CA	91101-4869			Trade Payable	X		X		Unliquidated	Updated
3.030	Chubb	Jason DeGoede, San Fran Brkrq	One California Street, Suite 1100			San Francisco	CA	94111			Trade Payable			X		\$270,000.00	
3.031	Chute Systems	Richard Whitaker	33380 Zeiders Rd.	#106		Menifee	CA	92584			Trade Payable	X				\$55,405.00	Updated
3.032	City of LA - Building and Safety	P.O. Box 102659				Pasadena	CA	91189-2659			Trade Payable					\$356.10	Added
3.033	City of LA Bureau of Street Services	1149 South Broadway, 4th floor				Los Angeles	CA	90015			Trade Payable	X				\$22,996.89	
3.034	Cleveland Marble	219 E Bristol Ln.				Orange	CA	92865			Trade Payable					\$72,000.00	Updated
3.035	Cleveland Marble	219 E Bristol Ln.				Orange	CA	92865			Trade Payable	X				Undetermined	Updated
3.036	CMF Inc.	Dave Duclett	1317 W. Grove Ave.			Orange	CA	92865			Trade Payable	X				\$478,592.00	Updated
3.037	CNA Surety	333 S. Wabash				Chicago	IL	60604			Trade Payable			X		\$158,440.00	
3.038	Commercial Scaffolding of California, Inc. (CSI)	14928 South Maple Ave				Gardena	CA	90284			Trade Payable			X		\$2,683,505.23	
3.039	Compass, Inc.	Robert T. Suite, Assoc. General Counsel	90 5th Ave.			NY	NY	10011			Trade Payable				X	\$170,807.19	
3.040	Continental Marble & Tile Co.	George Ballantyne	2460 Anselmo Dr.			Corona	CA	92879			Trade Payable					\$845,635.00	Updated
3.041	Crisp Imaging	3180 Pullman Street				Costa Mesa	CA	92626			Trade Payable					\$20,700.00	
3.042	CSC	P.O. Pox 13397				Philadelphia	PA	19101			Trade Payable					\$868.00	
3.043	DAG Tech LLC	2401 Pennsylvania Ave NW Suite 300				Washington	DC	20037			Trade Payable					\$540.00	
3.044	Diane Chang	588 W Huntington Dr.				Arcadia	CA	91007			Employee	X				\$2,322.17	
3.045	DSM Construction, Inc.	Dain Zam	13945 Magnolia Avenue			Chino	CA	91710			Trade Payable	X				\$5,698.00	Updated
3.046	Eberhard	Dave Stefko	15220 Raymer Street			Van Nuys	CA	91405			Trade Payable					\$17,858.00	Updated
3.047	Employers Preferred Insurance Co.	P.O. BOX 539003				HENDERSON	NV	89053-9003			Trade Payable					\$5,267.00	
3.048	Ernst & Young U.S. LLP	725 South Figueroa Street, Suite 500				Los Angeles	CA	90017-5418			Trade Payable			X		\$77,000.00	
3.049	Executive Event Services LLC	22600 Savi Ranch Parkway, Suite A35				Yorba Linda	CA	92887			Trade Payable			X		\$1,441,570.58	
3.050	Fetzers' Inc.	Joe Wixom	6223 W. Double Eagle Cir.			Salt Lk. City	UT	84118			Trade Payable					\$650,000.00	Updated
3.051	Ficcadenti Waggoner and Castle	16969 Von Karman Ave., Suite 240				Irvine	CA	92606			Trade Payable					\$28,600.00	
3.052	FPL	30 corporate Park, Suite 401				Irvine	CA	92606			Trade Payable					\$3,976.00	
3.053	Franchise Tax Board	Franchise Tax Board	PO BOX 942867								Taxes					\$3,200.00	Updated
3.054	Gaistian Consulting Group LLC	2629 Foothill Blvd, Unit 270				La Crescenta	CA	91214			Trade Payable					\$8,500.00	
3.055	Geotechnologies Inc	439 Western Ave				Glendale	CA	91201			Trade Payable					\$11,696.00	

ID	Creditor's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	Last 4 Digits of Account #	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim	
3.056	Ground Penetrating Radar Systems, LLC (GPRS)	PO BOX 932				TOLEDO	OH	43697			Trade Payable					\$6,000.00	
3.057	Hancock S-REIT LA Corp.	P.O. Box 412328				Boston	MA	02241-2328			Settlement					\$945,890.09	
3.058	Hong Ye (Bill) Zhang	588 W Huntington Dr.				Arcadia	CA	91007			Employee					\$34,400.42	
3.059	Hyatt Corporation	71 South Wacker Drive, 12th Flr.				Chicago	IL	60606			Trade Payable			X		\$11,619.63	
3.060	Jaqueline Hurwitz	Richard Dale Hoffman, Esq.	8383 Wilshire Blvd., Ste. 830			Beverly Hills	CA	90211-2445			Trade Payable	X				Unliquidated	Updated
3.061	Johnson & Turner Painting Company, Inc. (T1)	Dale Bodwell	8241 Electric Ave.			Stanton	CA	90680			Trade Payable	X				\$2,198.00	Updated
3.062	Johnson & Turner Painting Company, Inc. (T2 & T3)	Dale Bodwell	8241 Electric Ave.			Stanton	CA	90680			Trade Payable					\$45,325.00	Updated
3.063	JPMorgan Chase Bank N.A.	P.O. Box 4475				Carol Stream	IL	60197-4475			Trade Payable	X				\$112,994.69	
3.064	JSS Construction (Methane Barrier)	Joe Gergen	1519 North Fairview Street			Santa Ana	CA	92706			Trade Payable	X				\$136,253.00	Updated
3.065	JSS Construction (Waterproofing)	Joe Gergen	1519 North Fairview Street			Santa Ana	CA	92706			Trade Payable					\$5,449.00	Updated
3.066	KCJ Engineering Inc.	25431 Cabot Road Suite 109				Laguna Hills	CA	92653			Trade Payable					\$5,420.00	
3.067	Kember	Mr. Joel Kember	3160 Derry Rd. East			Mississauga	Ontario	L4T 1A9			Trade Payable	X				Undetermined	Updated
3.068	Kember Flooring Inc.	Mr. Joel Kember	3160 Derry Rd. East			Mississauga	Ontario	L4T 1A9			Trade Payable					\$264,091.00	Updated
3.069	Kimberly Frascarelli	2709 Queensboro Avenue				Pittsburgh	PA	15226			Employee					\$688.35	
3.070	King Choi	800 E Ocean Blvd., Unit 703				Long Beach	CA	90802			Employee	X				\$1,557.72	
3.071	Kovach Building Enclosures	Troy Garrett	3195 W. Armstrong Pl.			Chandler	AZ	85286			Trade Payable			X		\$1,469,913.00	Updated
3.072	Kovach Building Enclosures	Troy Garrett	3195 W. Armstrong Pl.			Chandler	AZ	85286			Trade Payable					\$182,800.00	Updated
3.073	KPFF	18400 Von Karman Ave., Ste. 600				Irvine	CA	92612			Trade Payable					\$8,940.60	
3.074	LA Jolla Pacific (LJP)	9571 Irvine Center Drive				Irvine	CA	92618			Trade Payable			X		\$2,825.00	
3.075	Larry Methvin Installations, Inc.	Bill Thimons	4065 W. Mesa Vista Ave	Suite D		Las Vegas	NV	89118			Trade Payable	X				\$313,410.00	
3.076	Larry Methvin Installations, Inc. (T1)	Bill Thimons	4065 W. Mesa Vista Ave	Suite D		Las Vegas	NV	89118			Trade Payable					\$758,385.00	Updated
3.077	Larry Methvin Installations, Inc. (T2 & T3)	Bill Thimons	4065 W. Mesa Vista Ave	Suite D		Las Vegas	NV	89118			Trade Payable					\$148,308.00	Updated
3.078	Lendlease (US) Construction Inc. (Prejudgment Interest)	Mark Biancucci	200 Park Ave., 9th Floor			New York	NY	10166-0000			Trade Payable			X		\$2,512,743.00	Updated
3.079	Lendlease (US) Construction Inc. (Prompt Payment Penalties)	Mark Biancucci	200 Park Ave., 9th Floor			New York	NY	10166-0000			Trade Payable				Yes	\$122,332,400.00	Updated
3.080	Lexington Insurance Co.	99 HIGH STREET				BOSTON	MA	2110			Trade Payable					\$252,000.00	
3.081	Lexis Nexis	28544 Network Place				Chicago	IL	60673-1285			Trade Payable					\$1,250.00	
3.082	Lincoln Financial Group	PO Box 0821				Carol Stream	IL	60132-0821			Trade Payable					\$3,703.72	
3.083	Littler Mendelson, PC	PO Box 45547				San Francisco	CA	94145-0547			Trade Payable					\$2,837.80	
3.084	Los Angeles Department of Water and Power	P.O. Box 30808				Los Angeles	CA	90030			Trade Payable					\$720,713.80	
3.085	Los Angeles Police Department	100 West 1st Street				Los Angeles	CA	90012			Trade Payable					\$24.00	
3.086	Malone Bailey, LLP	10375 Richmond Avenue, Suite 710				Houston	TX	77042			Trade Payable					\$3,000.00	
3.087	Marsh USA Inc	P. O. Box 846112				Dallas	TX	75284-6112			Trade Payable					\$891,092.25	
3.088	Martin Bros./Marcowall, Inc.	Robert Klugh	17104 S. Figueroa St.		Gardena	CA	90248	91101			Trade Payable					\$84,320.00	Updated
3.089	Martin Bros./Marcowall, Inc.	Robert Klugh	17104 S. Figueroa St.		Gardena	CA	90248	91101			Trade Payable					\$18,345.21	Updated
3.090	McCormick & Associates, Inc.	21250 Hawthorne Blvd., Ste. 700				Torrance	CA	90503			Trade Payable					\$5,000.00	
3.091	Michael J. Bayard, Esq.	611 Wilshire Boulevard, 9th Floor				Los Angeles	CA	90017			Trade Payable	X		X		\$74,062.50	Added
3.092	Mitsubishi Electric US, Inc.	Erik Zommers	5900-A Katella Avenue			Cypress	CA	90630			Trade Payable			X		\$637,508.00	Updated
3.093	Morrow Equipment Company, LLC (Bragg Sub)	Cavan Davies	3218 Pringle Rd. SE			Salem	OR	97302-1172			Trade Payable					\$2,255,520.96	Updated
3.094	MS Rousse	Scott H. Rouse	1611 Kona Dr.			Rancho Dominguez	CA	90220			Trade Payable					\$851,726.00	Updated
3.095	Navigators Insurance Co.	PO Box 30864				New York	NY	10087-0864			Trade Payable					\$92,500.00	
3.096	Neil Yu	124 Underhill Drive				North York	ON	M3A 2K2	Canada		Employee					\$756.33	
3.097	Nixon Peabody	P. O. Box 28012				New York	NY	10087-8012			Trade Payable					-\$25,937.98	
3.098	Ocean Food Services, Inc.	2250 KalaKaua Ave., Suite LL 1004				Honolulu	HI	96814			Lease Security Deposit	X				\$10,689.95	
3.099	Ocean Food Services, Inc.	2250 KalaKaua Ave., Suite LL 1004				Honolulu	HI	96814			Lease Security Deposit					\$31,590.00	
3.100	Oceanwide Investment Three (Hungary) Limited Liability Company	1138 Budapest, Népfürdő utca 22. B. ép. 13. em							Hungary		Intercompany Payable					\$52,112,634.43	Added
3.101	Oceanwide Plaza I LLC	645 W. 9th St., Ste. 110, PMB 625				Los Angeles	CA	90015			Intercompany Payable				Yes	\$355,276.76	Added
3.102	Oceanwide Real Estate Group (USA) Corp.	645 W. 9th St., Ste. 110, PMB 625				Los Angeles	CA	90015			Intercompany Payable	X			Yes	\$167,225,590.60	Added
3.103	Pacific Building Specialties	Gill Barnett	1760 Monrovia Ave.	Unit A6		Costa Mesa	CA	92627			Trade Payable	X				\$21,295.00	Updated
3.104	Paychex of New York LLC	6870 Shadowridge Drive Suite 101				Orlando	FL	32812			Trade Payable					\$221,231.44	
3.105	PayScale	75 Remittance Dr. Dept. 1343				Chicago	IL	60675-1343			Trade Payable			X		\$1,600.00	
3.106	PeopleReady, Inc.	8761 Venice Blvd.				Los Angeles	CA	90034			Trade Payable					\$1,575.84	
3.107	Pierre Landscape Inc.	Scott Homer	5455 2nd Street			Irwindale	CA	91706			Trade Payable					\$53,420.00	Updated
3.108	Poggenpohl US Inc.	Hans Henkes	350 Passaic Avenue			Fairfield	NJ	07004			Trade Payable					\$105,712.00	Updated
3.109	Project Approval Service	Diana Chevalier	14843 Eden Mills Place			San Diego	CA	92131			Trade Payable					\$5,500.00	
3.110	Pro-Vigil, Inc.	4646 Perrin Creek, Ste. 280				San Antonio	TX	78217			Trade Payable					\$53,356.64	

ID	Creditor's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	Last 4 Digits of Account #	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim	
3.111	Psomas	P. O. Box 51463				Los Angeles	CA	90051-5763			Trade Payable					\$203.00	
3.112	Public Storage	4400 Ramona Blvd.				Monterey Park	CA	91754			Trade Payable					\$490.00	
3.113	Pure Water	5632 Van Nuy's Blvd, #1252				Sherman Oaks	CA	91401			Trade Payable	X		X		\$120.45	
3.114	PwC	P. O. Box 514038				Los Angeles	CA	90051			Trade Payable					\$2,500.00	
3.115	PwC US TAX LLP	P. O. Box 514038				Los Angeles	CA	90051			Trade Payable					\$375.00	
3.116	Ralls Gruber & Niece LLP	1700 S. El Camino Real, Suite 150				San Mateo	CA	94402			Trade Payable					\$906,313.60	
3.117	Registrar-Recorder/County Clerk	12400 Imperial Highway				Norwalk	CA	90650			Trade Payable					\$16.00	
3.118	Ren Zhou	Steven Paul Scandura, Esq.	1601 N. Sepulveda Blvd., #502			Manhattan Beach	CA	90266-5111			Trade Payable	X				Unliquidated	Updated
3.119	RentYourPlants	4716 Firestone Blvd				South Gate	CA	90280			Trade Payable					\$458.00	
3.120	Repeated Signal Solutions, Inc.	5363 Hollister Ave., Suite 150				Santa Barbara	CA	93111			Trade Payable			X		\$17,789.00	
3.121	Ricoh USA Inc	P. O. Box 31001-0850				Pasadena	CA	91110			Trade Payable	X				\$66.00	
3.122	Rynoclad	Victor Wright	780 East Francis Street	Ste. M		Ontario	CA	91761			Trade Payable					Undetermined	Updated
3.123	Rynoclad Technologies Inc.	Victor Wright	780 E. Francis Street	Suite M		Ontario	CA	91761			Trade Payable	X				\$1,188,187.00	
3.124	SASCO	Dennis Ortman	2750 Moore Ave.			Fullerton	CA	92833			Trade Payable					\$818,000.00	Updated
3.125	Schuff Steel Co.	Steve Carroll	3020 E. Camelback Rd.	Ste. 100		Phoenix	AZ	85016			Trade Payable					\$672,000.00	Updated
3.126	Seamless Care Inc.	Jason Herrera	1040 Northgate Street	Suite B		Riverside	CA	92507			Trade Payable	X				\$319,957.00	Updated
3.127	Sequent Systems LLC	William Williams	304 Bullfants Blvd.	Suite 201		Williamsburg	VA	23188			Trade Payable	X				\$2,000.00	
3.128	Smith & Emery	Helen Choe, CFO	791 E. Washington St.			Los Angeles	CA	90021			Trade Payable					\$7,087.00	Updated
3.129	SoCal Sanitation	163 Sixth Ave.				City of Insuistry	CA	91746			Trade Payable					\$970.65	
3.130	Standard Drywall, Inc.	Robert E. Caya	3100 Palisades Dr.			Corona	CA	92880			Trade Payable					\$683,385.00	Updated
3.131	Standard Drywall, Inc. (SDI) [as a Lend/Lease Sub]	Robert E. Caya	3100 Palisades Dr.			Corona	CA	92880			Trade Payable					\$408,405.61	Updated
3.132	Star Hardware, Inc.	Charlie Reynoso	201 Ponderosa Avenue			Ontario	CA	91762			Trade Payable	X				\$319,662.00	Updated
3.133	Star Hardware, Inc.	Charlie Reynoso	201 Ponderosa Avenue			Ontario	CA	91762			Trade Payable	X				\$463,670.30	Updated
3.134	State of Delaware	Division of Corporations	PO Box 5509			Binghamton	NY	13902-5509			Taxes					\$6,870.48	
3.135	State Water Resources Control Board	PO Box 1888				Sacramento	CA	95812-1888			Trade Payable					\$756.00	
3.136	Steel Blue LLC	594 Howard St. Unit 300				San Francisco	CA	94105			Trade Payable					\$5,000.00	
3.137	Stone Etc., Inc.	c/o Shula Roth-Barash	9454 Wilshire Boulevard	Suite 500		Los Angeles	CA	90212-2908			Trade Payable			X		\$1,051,942.00	
3.138	Stone Etc., Inc.	c/o Shula Roth-Barash	9454 Wilshire Boulevard	Suite 500		Los Angeles	CA	90212-2908			Trade Payable			X		\$1,029,819.00	
3.139	Stone Etc., Inc. Deposit	Irit Lieberman	14815 Broadway			Gardena	CA	90248			Trade Payable					\$100,000.00	Updated
3.140	Suffolk Construction Company, Inc.	550 South Hope Street, Ste. 700				Los Angeles	CA	90071			Trade Payable					\$25,000.00	
3.141	Sunhouse Hospitality LLC	Gerald Aschoff	1130 S. Flower St., Unit 110			Los Angeles	CA	90015			Lease Security Deposit					\$7,448.17	
3.142	Swinerton Inc. dba Swinerton Management and Consulting	1150 S. Olive St., 27th Floor				Los Angeles	CA	90015			Trade Payable	X				\$761,505.82	
3.143	Swinerton-Webcor Joint Venture	2001 Clayton Road, 7th Floor				Concord	CA	94520			Trade Payable			X		\$554,225.28	
3.144	Terra-Petra	700 S Flower St., Suite 2580				Los Angeles	CA	90017			Trade Payable			X		\$10,899.00	
3.145	The Concord Group, LLC	369 SAN MIGUEL DRIVE, SUITE 265				NEWPORT BEACH	CA	92660			Trade Payable	X				\$13,500.00	
3.146	The Kenrich Group LLC	300 South Wacker Drive, Suite 2600				Chicago	IL	60606			Trade Payable					\$114,011.50	
3.147	The MS Rouse Company, Inc. (T1)	Scott H. Rouse	1611 Kona Dr.			Rancho Dominguez	CA	90220			Trade Payable					\$1,771,386.00	Updated
3.148	Tom Malloy Corp. dba Trench Shoring [Direct Contractor]	206 N. CENTRAL AVENUE				COMPTON	CA	90220			Trade Payable					\$392,673.40	
3.149	Tractel Ltd.	Kamay Matharu	51 Morgan Drive			Norwood	MA	02062			Trade Payable					\$1,229,944.88	Updated
3.150	Tractel, Inc.	Kamay Matharu	51 Morgan Drive			Norwood	MA	02062			Trade Payable					\$627,644.00	Updated
3.151	TransAmerica	1150 South Olive Street				Los Angeles	CA	90015			Trade Payable					\$34,910.82	
3.152	TriNet	1100 San Leandro Blvd Suite 300				San Leandro	CA	94577			Trade Payable					\$1,725.00	
3.153	Turner & Townsend Inc.	475 Park Avenue South, 11th Floor				New York	NY	10016			Trade Payable					\$240,745.68	
3.154	Twining Inc.	P. O. Box 47				Long Beach	CA	90801			Trade Payable	X				\$100,897.60	
3.155	U.S. Specialty Insurance Co.	601 S. Figueroa St., Ste. 1600				Los Angeles	CA	90017			Trade Payable					\$41,320.00	
3.156	United Valet Parking Inc	833 S Flower Street				Los Angeles	CA	90017			Trade Payable					\$810.00	
3.157	Vigen Onany & Associates, Inc	2535 Foothill Boulevard Suite #101				La Crescenta	CA	91214			Trade Payable	X				\$8,095.00	
3.158	Vision Communications Co	3250 Airflite Way #301				Long Beach	CA	90807			Trade Payable					\$6,221.01	
3.159	Western Surety	Fairway Ctr. II, 675 Placentia Ave.				Brea	CA	92821			Trade Payable	X		X		\$158,440.00	
3.160	Williams New York LLC	166 Mercer Street 5C				New York	NY	10012			Trade Payable					\$179,136.00	
3.161	Woodbridge Glass, Inc.	Jeff Siciliani	14321 Myford Rd.			Tustin	CA	92780			Trade Payable					\$670,619.60	Updated
3.162	Woodbridge Glass, Inc. [aka Woodbridge Glass II]	Jeff Siciliani	14321 Myford Rd.			Tustin	CA	92780		2820	Trade Payable	X				\$2,464,448.60	Updated
3.163	Xerox Financial Services	P. O. Box 202882				Dallas	TX	75320			Trade Payable	X		X		\$3,591.68	
3.164	Yanting Dong	Steven Paul Scandura, Esq.	1601 N. Sepulveda Blvd., #502			Manhattan Beach	CA	90266-5111			Trade Payable	X		X		Unliquidated	Updated
3.165	YESCO LLC	c/o Gibbs, Giden, Locher, Turner, Senet & Wittbrodt LLP	Attn: C. Ng, M. Griffin, S. Kornblatt	12100 Wilshire Boulevard	Suite 300	Los Angeles	CA	90025			Trade Payable					\$899,714.00	
3.166	YESCO LLC	c/o Gibbs, Giden, Locher, Turner, Senet & Wittbrodt LLP	Attn: C. Ng, M. Griffin, S. Kornblatt	12100 Wilshire Boulevard	Suite 300	Los Angeles	CA	90025			Trade Payable					\$59,658.90	
3.167	YESCO LLC	c/o Gibbs, Giden, Locher, Turner, Senet & Wittbrodt LLP	Attn: C. Ng, M. Griffin, S. Kornblatt	12100 Wilshire Boulevard	Suite 300	Los Angeles	CA	90025			Trade Payable					\$197,528.48	
3.168	Yichen Zhou	Steven Paul Scandura, Esq.	1601 N. Sepulveda Blvd., #502			Manhattan Beach	CA	90266-5111			Trade Payable	X				Unliquidated	Updated

AMENDED SCHEDULE F ATTACHMENT  
Creditors' Claims - Priority and Non-Priority Claims

ID	Creditor's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	Last 4 Digits of Account #	Basis for Claim	Contingent	Unliquidated	Disputed	Is the Claim Subject to Offset? (Yes/No)	Total Claim
3.169	Yiyang Zhou	Steven Paul Scandura, Esq.	1601 N. Sepulveda Blvd., #502			Manhattan Beach	CA	90266-5111			Trade Payable					Unliquidated
3.170	Zinner Consultants	528 21st Place				Santa Monica	CA	90402			Trade Payable			X		\$8,378.75
TOTAL: \$395,883,212.92																

Updated

Notice Party's Name	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	Line ID of Part 1
Andrew Timur Bilir	Leonidou & Rosin Professional Corporation	777 Cuesta Drive, Suite 200			Mountain View	CA	94040		3.013
Arthur J. Chapman	Chelsea L. Zwart, Esq.	Chapman Glucksman Dean & Roeb, a Professional Corporation	11900 West Olympic Boulevard Suite 800		Los Angeles	CA	90064-0704		3.133
Christopher Eric Ng	Sara Hilary Kornblatt, Esq.	Melissa L. Griffin, Esq.	Gibbs, Giden, Locher, Turner, Senet & Wittbrodt LLP	12100 Wilshire Boulevard Suite 300	Los Angeles	CA	90025		3.125
Christopher Eric Ng	Sara Hilary Kornblatt, Esq.	Melissa L. Griffin, Esq.	Gibbs, Giden, Locher, Turner, Senet & Wittbrodt LLP	12100 Wilshire Boulevard Suite 300	Los Angeles	CA	90025		3.166
DAVID S. PEARSON, SBN 154951	Mark V. Isola, SBN 154614	BROTHERS SMITH LLP	2033 N. Main Street, Suite 720		Walnut Creek	CA	94596		3.051
Dennis G. Cosso	Law Offices of Dennis G. Cosso	345 Oxford Drive			Arcadia	CA	91007		3.151
Donna Lee Wong	701 City Hall East	200 N. Main St.			Los Angeles	CA	90012		3.033
J. Scott Williams	15615 Alton Pkwy.	Suite 175			Irvine	CA	92618		3.050
James William Bates	Law Offices of James W Bates	1055 E. Colorado Blvd.	5th Fl		Pasadena	CA	91106-2327		3.072
Jeremy H. Rothstein	G&B Law, LLP	16000 Ventura Blvd.	Ste. 1000		Encino	CA	91436-2762		3.001
Law Offices of Kenneth J. Freed	4340 Fulton Ave., Fl. 3				Sherman Oaks	CA	91423-6262		3.037
Law Offices of Kenneth J. Freed	4340 Fulton Ave., Fl. 3				Sherman Oaks	CA	91423-6262		3.160
Luke Nicholas Eaton	Partner	Troutman Pepper Hamilton Sanders LLP	350 S. Grand Ave.	Ste. 3400	Los Angeles	CA	90071-3427		3.036
Matthew D. Pham	Allen Matkins Leck Gamble Mallory & Natsis LLP	865 S. Figueroa Street, Suite 2800			Los Angeles	CA	90017-2543		3.058
Melina Manetti	Shook, Hardy & Bacon	555 Mission St., Ste. 2300			San Francisco	CA	94105-0925		3.081
Michael J. Baker	Kennedy Williams	Snell & Wilmer L.L.P.	600 Anton Blvd., Suite 1400		Costa Mesa	CA	92626-7689		3.126
Ms. Sara Lisa Chenetz	Perkins Coie LLP	1888 Century Park E.	Ste. 1700		Los Angeles	CA	90067-1721		3.079
Ms. Shula Roth-Barash	9454 Wilshire Blvd.	Ste. 500			Los Angeles	CA	90212-2908		3.138
P. Randolph Finch, Jr.	Nowell Alexander Lantz, Esq.	Finch, Thornton & Baird, LLP	4747 Executive Dr.	Ste. 700	San Diego	CA	92121-3107		3.131
Paolo A. Hermoso	Nossaman LLP	777 S. Figueroa Street	34th Floor		Los Angeles	CA	90017		3.094
Paul Martin Brent	Steinberg Nutter & Brent	23801 Calabasas Rd.	Ste. 2031		Calabasas	CA	91302-3316		3.014
Richard Dale Hoffman	8383 Wilshire Blvd., Ste. 830				Beverly Hills	CA	90211-2445		3.061
Richard Howard Golubow	Peter William Lianides, Esq.	Winthrop Golubow Hollander, LLP	1301 Dove St.	Ste. 500	Newport Beach	CA	92660-2467		3.162
Rodolfo Gaba Jr.	GABA LAW	25 Mauchly, Ste. 300			Irvine	CA	92618-2331		3.096
Rosemary K. Nunn	Nicholas W. Fortino, Esq.	PROCOPIO, CORY, HARGREAVES & SAVITCH LLP	200 Spectrum Center Drive, Suite 1650		Irvine	CA	92618		3.093
Ryan C. Squire	Sonia Plesset	Garrett & Tully, P.C.	225 S. Lake Ave., Suite 200		Pasadena	CA	91101-4869		3.029
Steven Paul Scandura	1601 N. Sepulveda Blvd., #502				Manhattan Beach	CA	90266-5111		3.027
Steven Paul Scandura	1601 N. Sepulveda Blvd., #502				Manhattan Beach	CA	90266-5111		3.119
Steven Paul Scandura	1601 N. Sepulveda Blvd., #502				Manhattan Beach	CA	90266-5111		3.165
Steven Paul Scandura	1601 N. Sepulveda Blvd., #502				Manhattan Beach	CA	90266-5111		3.169
Steven Paul Scandura	1601 N. Sepulveda Blvd., #502				Manhattan Beach	CA	90266-5111		3.170
Suzanne E. Kenney	Allen Matkins Leck Gamble Mallory & Natsis LLP	599 Lexington Avenue, 38th Floor			New York NY	NY	10022-6030		3.058
Timothy P. Creyaufmiller	Law Offices of Timothy P. Creyaufmiller	979 S. Village Oaks Drive			Covina	CA	91724		3.040
Wendy Angela Loo	Deputy City Attorney - Public Finance/Bankruptcy Division	Los Angeles City Attorney's Office	200 North Main Street, Suite 920		Los Angeles	CA	90012		3.033
Wendy Loo-Smart, Esq.	Los Angeles City Attorney's Office	200 North Main Street, Suite 920			Los Angeles	CA	90012		3.032

Added

Fill in this information to identify the case:

Debtor name: Oceanwide Plaza LLC

United States Bankruptcy Court for the: Central District of California

Case number: 24-11057

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest See "Amended Schedule G Attachment"

State the term remaining

List the contract number of any government contract



ID	Description of Contract or Lease	Remainder of Term (Days)	Notice Party's Name	Notice Party's Name	Address 1	Address 2	Address 3	City	State	ZIP	Country
2.001	Software License	Ongoing	Adobe, Inc.		29322 Network Place			Chicago	IL	60673-1293	
2.002	Site Upkeep	Ongoing	Aesthetic Maintenance Corporation		533 Glendale Blvd.			Fullerton	CA	90026	
2.003	Insurance	None	Asia-Pacific Property & Casualty Insurance		11 Floor, Building W1, West Building,						
2.004	Card Reader Installation	None	ASSI Security		1370 Reynolds Ave, suite 201			Irvine	CA	92614	
2.005	Telecommunications Services	None	AT&T		PO Box 5019						
2.006	OPPI (Insurance for RTKL) Debit Authorization	None	Bank Direct Capital Finance		Two Conway Park	150 North Field Drive	Suite 190	Lake Forest	IL	60045	
2.007	OPPI (Insurance for RTKL) Financing Agreement	None	Bank Direct Capital Finance		Two Conway Park	150 North Field Drive	Suite 190	Lake Forest	IL	60045	
2.008	Forbearance Storage Agreement	None	Beaubois Group, Inc.		521 6th Ave.			St-Georges	QC	G5Y 0H1	Canada
2.009	Development Agreement with the City	Ongoing	Between City of L.A. and LA Arena Company Inc and Flower Holdings LLC	Wendy Angela Loo, Esq.	Deputy City Attorney - Public Finance/Bankruptcy Division	Los Angeles City Attorney's Office	200 North Main Street, Suite 920	Los Angeles	CA	90012	
2.010	Development Agreement with the City	Ongoing	Between City of L.A. et al, and Fig Central Fee Owner LLC	Wendy Angela Loo, Esq.	Deputy City Attorney - Public Finance/Bankruptcy Division	Los Angeles City Attorney's Office	200 North Main Street, Suite 920	Los Angeles	CA	90012	
2.011	Hoists	Ongoing	Bigge Crane & Rigging Co.		10700 Bigge Ave.			San Leandro	CA	94577	
2.012	Tower Cranes	None	Bragg Investment Co. Inc.		6251 Paramount Blvd.			Long Beach	CA	90805	
2.013	Scaffolding	Ongoing	Brandsafway Services, LLC		601 WEST 140TH STREET			GARDENA	CA	90248-1511	
2.014	Retirement Plan Administrator	Ongoing	California Benefit Planners		3738-3740 E. Colorado Blvd			Pasadena	CA	91107	
2.015	For donation requirement under development agreement with City.	None	California Community Foundation		717 W TEMPLE ST			Los Angeles	CA	90012	
2.016	Plan Check, Permit, and Inspection Services	None	CCC Investment Group, Inc		800 W. 6th St. Ste 900			Los Angeles	CA	90017	
2.017	Curtainwall Consultant	None	CDC Curtain Wall Design and Consulting		8070 Park Lane, Suite 400			Dallas	TX	75231	
2.018	Chamber of Commerce	None	Central City Association of Los Angeles		626 Wilshire Blvd., Ste. 850			Los Angeles	CA	90017	
2.019	Accounting (QQ 1-2 2017)	None	Chen & Fan Accountancy Corporation		9660 Flair Drive, Suite 300			El Monte	CA	91731	
2.020	Accounting (QQ 1-2 2018)	None	Chen & Fan Accountancy Corporation		9660 Flair Drive, Suite 300			El Monte	CA	91731	
2.021	Accounting (QQ 3-4 2017)	None	Chen & Fan Accountancy Corporation		9660 Flair Drive, Suite 300			El Monte	CA	91731	
2.022	Accounting (QQ 3-4 2018)	None	Chen & Fan Accountancy Corporation		9660 Flair Drive, Suite 300			El Monte	CA	91731	
2.023	Indemnity Agreement	Ongoing	Chicago Title Insurance Company	Ryan C. Squire Sonia Plessset	Garrett & Tully, P.C.	225 S. Lake Ave., Suite 200		Pasadena	CA	91101-4869	
2.024	Builder's Risk Insurance	None	Chubb	Jason DeGoede, San Fran Brkr	One California Street, Suite 1100			San Francisco	CA	94111	
2.025	Shoring Bond Indemnification	Ongoing	CNA Surety		333 S. Wabash			Chicago	IL	60604	
2.026	Scaffolding	None	Commercial Scaffolding of California, Inc. (CSI)		14928 South Maple Ave			Gardena	CA	90284	
2.027	Tolling Agreement	Ongoing	Compass, Inc.	Robert T. Suite, Assoc. General Counsel	90 5th Ave.			NY	NY	10011	
2.028	Agent for Service of Process in California	Ongoing	Corporate Filings LLC		1401 21st Street, Ste. R,			Sacramento	CA	95811	
2.029	Digital Plan Conversion	None	Crisp Imaging		3180 Pullman St.			Costa Mesa	CA	92626	
2.030	HOA Name Reservation	None	CSC		P.O. Pox 13397			Philadelphia	PA	19101	

ID	Description of Contract or Lease	Remainder of Term (Days)	Notice Party's Name	Notice Party's Name	Address 1	Address 2	Address 3	City	State	ZIP	Country
2.031	Agent for Service of Process in Delaware	Ongoing	CT Corporation		PO Box 4349,			Carol Stream	IL	60197-4349	
2.032	IT Services	None	DAG Tech LLC		2401 Pennsylvania Ave NW Suite 300			Washington	DC	20037	
2.033	Severance Agreement	None	Diane Chang		1510 Waverly Rd.			San Marino	CA	91108	
2.034	Workers' Compensation Insurance	None	Employers Preferred Insurance Co.		P.O. BOX 539003			HENDERSON	NV	89053-9003	
2.035	Auditor	None	Ernst & Young LLP		725 South Figueroa Street, Suite 500			Los Angeles	CA	90017-5418	
2.036	Security Guards	Ongoing	Executive Event Services LLC		22600 Savi Ranch Parkway, Suite A35			Yorba Linda	CA	92887	
2.037	Forbearance Storage Agreement	None	Fetzers' Inc.	Joe Wixom	6223 W. Double Eagle Cir.			Salt Lk. City	UT	84118	
2.038	Concrete Consultants	None	Ficcadenti Waggoner and Castle		16969 Von Karman Ave., Suite 240			Irvine	CA	92606	
2.039	Traffic Design Consultant	None	FPL and Associates, Inc.		30 corporate Park, Suite 401			Irvine	CA	92606	
2.040	Traffic Design Consultant	None	FPL and Associates, Inc.		30 corporate Park, Suite 401			Irvine	CA	92606	
2.041	Permit Consultant	None	Galstian Consulting Group, Inc.		2629 Foothill Blvd, Unit 270			La Crescenta	CA	91214	
2.042	Geotechnical Engineering	None	Geotechnologies, Inc.		439 Western Ave			Glendale	CA	91201	
2.043	Geotechnical Engineering	None	Geotechnologies, Inc.		439 Western Ave			Glendale	CA	91201	
2.044	Geotechnical Engineering	None	Geotechnologies, Inc.		439 Western Ave			Glendale	CA	91201	
2.045	Internet Telephony	Ongoing	Grasshopper		333 Summer St.,			Boston	MA	02210	
2.046	GPRS	None	Ground Penetrating Radar Systems, LLC (GPRS)		PO BOX 932			TOLEDO	OH	43697	
2.047	Settlement Agreement Re Vacating Office	Ongoing	Hancock S-REIT LA Corp.		P.O. Box 412328			Boston	MA	02241-2328	
2.048	Sponsorship Agreement for using regional center for EB-5 loan	Ongoing	Home Paradise Investment Center, LLC								
2.049	First Amendment to Hotel Management Agreement	Ongoing	Hyatt Corporation		71 South Wacker Drive, 12th Flr.			Chicago	IL	60606	
2.050	Hotel Image Agreement	Ongoing	Hyatt Corporation		71 South Wacker Drive, 12th Flr.			Chicago	IL	60606	
2.051	Hotel Management Agreement	Ongoing	Hyatt Corporation		71 South Wacker Drive, 12th Flr.			Chicago	IL	60606	
2.052	Hotel Operating Agreement	Ongoing	Hyatt Corporation		71 South Wacker Drive, 12th Flr.			Chicago	IL	60606	
2.053	Hotel Sale & Marketing Agreement	Ongoing	Hyatt Corporation		71 South Wacker Drive, 12th Flr.			Chicago	IL	60606	
2.054	Hotel Services Agreement	Ongoing	Hyatt Corporation		71 South Wacker Drive, 12th Flr.			Chicago	IL	60606	
2.055	Hotel Technical Services Agreement	Ongoing	Hyatt Corporation		71 South Wacker Drive, 12th Flr.			Chicago	IL	60606	
2.056	Banking Services	None	JPMorgan Chase Bank N.A.		P.O. Box 4475			Carol Stream	IL	60197-4475	
2.057	Construction Engineers	None	KCJ Engineering Inc.		25431 Cabot Road Suite 109			Laguna Hills	CA	92653	
2.058	Severance Agreement	None	Kimberly Frascarelli		2709 Queensboro Avenue			Pittsburgh	PA	15226	
2.059	Severance Agreement	None	King Choi		800 E Ocean Blvd., Unit 703			Long Beach	CA	90802	
2.060	Material Transfer Agreement	None	Kovach Building Enclosures	Troy Garrett	3195 W. Armstrong Pl.			Chandler	AZ	85286	
2.061	Civil Engineers (B-Permit Plan Separation)	None	KPFF		18400 Von Karman Ave., Ste. 600			Irvine	CA	92612	
2.062	Civil Engineers (B-Permit Revisions)	None	KPFF		18400 Von Karman Ave., Ste. 600			Irvine	CA	92612	
2.063	Civil Engineers (B-Permit)	None	KPFF		18400 Von Karman Ave., Ste. 600			Irvine	CA	92612	

Updated

ID	Description of Contract or Lease	Remainder of Term (Days)	Notice Party's Name	Notice Party's Name	Address 1	Address 2	Address 3	City	State	ZIP	Country
2.064	Civil Engineers (Demolition & Grading)	None	KPFF		18400 Von Karman Ave., Ste. 600			Irvine	CA	92612	
2.065	Civil Engineers (Ramp & Drop-Off)	None	KPFF		18400 Von Karman Ave., Ste. 600			Irvine	CA	92612	
2.066	Civil Engineers (SCAR Permit)	None	KPFF		18400 Von Karman Ave., Ste. 600			Irvine	CA	92612	
2.067	Civil Engineers (Settlement Agreement)	None	KPFF		18400 Von Karman Ave., Ste. 600			Irvine	CA	92612	
2.068	Civil Engineers (Water)	None	KPFF		18400 Von Karman Ave., Ste. 600			Irvine	CA	92612	
2.069	Binding Letter of Intent	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.070	Deed of Trust	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.071	Enviornmental Indemnity	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.072	First amendment to Loan Agreement	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.073	First amendment to supplement to loan closing instructions	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.074	Forbearance Agreement	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.075	Insurance requirements for loan closing	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.076	LLC Borrowing Authorization	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.077	Loan Agreement	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.078	Loan Closing Instructions	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.079	Promissory Note	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.080	Second amendment to Loan Agreement	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.081	Second amendment to supplement to loan closing instructions	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.082	Supplement to loan closing instructions	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.083	Third amendment to supplement to loan closing instructions	Ongoing	LA Downtown Development LP	Howard Jay Steinberg, Esq. #89291	Greenberg Traurig LLP	1840 Century Park E.	Ste. 1900	Los Angeles	CA	90067-7700	Updated
2.084	Insurance	None	La Jolla Pacific of California, Ltd.		9571 Irvine Center Drive			Irvine	CA	92618	
2.085	Work Authorization 1 (Payment Agreement Re Certain Subs)	Ongoing	Lendlease	Mark Biancucci	200 Park Ave., 9th Floor			New York	NY	10166-0000	
2.086	Work Authorization 1 (Payment Agreement Re Certain Subs)	Ongoing	Lendlease	Mark Biancucci	200 Park Ave., 9th Floor			New York	NY	10166-0000	
2.087	Work Authorization 2 (Payment Agreement Re Certain Subs)	Ongoing	Lendlease	Mark Biancucci	200 Park Ave., 9th Floor			New York	NY	10166-0000	
2.088	Work Authorization 3 (Payment Agreement Re Suppliers)	Ongoing	Lendlease	Mark Biancucci	200 Park Ave., 9th Floor			New York	NY	10166-0000	
2.089	Work Authorization Final (Payment Agreement Re Lendlease & Certain Subs)	Ongoing	Lendlease	Mark Biancucci	200 Park Ave., 9th Floor			New York	NY	10166-0000	
2.090	General Contract	None	LendLease (US) Construction, Inc.	Mark Biancucci	200 Park Ave., 9th Floor			New York	NY	10166-0000	
2.091	General Contract	None	LendLease (US) Construction, Inc.	Mark Biancucci	200 Park Ave., 9th Floor			New York	NY	10166-0000	
2.092	Builder's Risk Insurance	None	Lexington Insurance Co.		99 HIGH STREET			BOSTON	MA	02110	
2.093	Online Legal Research	None	Lexis Nexis		28544 Network Place			Chicago	IL	60673-1285	
2.094	Financial Advisory Services	None	Lincoln Financial Group		PO Box 0821			Carol Stream	IL	60132-0821	
2.095	Outside Employment Law Counsel	Ongoing	Littler Mendelson		PO Box 45547			San Francisco	CA	94145-0547	

ID	Description of Contract or Lease	Remainder of Term (Days)	Notice Party's Name	Notice Party's Name	Address 1	Address 2	Address 3	City	State	ZIP	Country
2.096	Utilities	Ongoing	Los Angeles Department of Water and Power		P.O. Box 30808			Los Angeles	CA	90030	
2.097	Tax Accounting	Ongoing	Malone Bailey, LLP		10375 Richmond Avenue, Suite 710			Houston	TX	77042	
2.098	First Amendment to Insurance Broker Agreement	Ongoing	Marsh		P. O. Box 846112			Dallas	TX	75284-6112	
2.099	Insurance Broker Agreement	Ongoing	Marsh		P. O. Box 846112			Dallas	TX	75284-6112	
2.100	Insurance Broker Engagement Letter	Ongoing	Marsh		P. O. Box 846112			Dallas	TX	75284-6112	
2.101	Second Amendment to Insurance Broker Agreement	Ongoing	Marsh		P. O. Box 846112			Dallas	TX	75284-6112	
2.102	Payment Agreement for Post-Lendlease-Termination Costs	Ongoing	Martin Bros./Marcowall, Inc.	Robert Klugh	17104 S. Figueroa St.			Gardena	CA	90248	
2.103	Design Consultant	None	McCormick & Associates, Inc.		21250 Hawthorne Blvd., Ste. 700			Torrance	CA	90503	
2.104	Construction Mediation Services	None.	Michael J. Bayard, Esq.		611 Wilshire Boulevard, 9th Floor			Los Angeles	CA	90017	
2.105	Operating System, Data Storage, and E-Mail Hosting	Ongoing	Microsoft		One Microsoft Way,			Redmond	WA	98052-6399	
2.106	Payment Agreement for Post-Lendlease-Termination Costs	Ongoing	Mitsubishi Electric US, Inc.		5900-A Katella Avenue			Cypress	CA	90630	
2.107	Liability Insurance	None	Navigators Insurance Co.		PO Box 30864			New York	NY	10087-0864	
2.108	Severance Agreement	None	Neil Yu		124 Underhill Drive			North York	ON	M3A 2K2	Canada
2.109	Outside Counsel	None	Nixon Peabody		P. O. Box 28012			New York	NY	10087-8012	
2.110	Retail lease for 108 Matcha Saro	None	Ocean Holdings U.S.A. Inc.	Ocean Food Services, Inc.,	2250 KalaKaua Ave., Suite LL 100-4,			Honolulu	HI	96814	
2.111	Retail lease for Baikohken	None	Ocean Holdings U.S.A. Inc.	Ocean Food Services, Inc.,	2250 KalaKaua Ave., Suite LL 100-4,			Honolulu	HI	96814	
2.112	Inter-Company Loan to Oceanwide Plaza	Ongoing	Oceanwide Investment Three (Hungary) Limited Liability Company		1138 Budapest,	Népfürdő utca 22. B. ép. 13. em,					Hungary
2.113	Inter-Company Loan to Oceanwide Plaza	Ongoing	Oceanwide Real Estate Group (USA) Corp.		645 W. 9th St., Ste. 110			Los Angeles	CA	90015	
2.114	Payroll Services	None	Paychex		6870 Shadowridge Drive Suite 101			Orlando	FL	32812	
2.115	Compensation Comparison Software	None	PayScale		75 Remittance Dr. Dept 1343			Chicago	IL	60675-1343	
2.116	Temporary Labor Services	None	PeopleReady, Inc.		8761 Venice Blvd.			Los Angeles	CA	90034	
2.117	Condominium Approval Consultants	None	Project Approval Service	Diana Chevalier	14843 Eden Mills Place	14843 Eden Mills Place		San Diego	CA	92131	
2.118	Tower Crane Cameras	None	Pro-Vigil, Inc.		4646 Perrin Creek, Ste. 280			San Antonio	TX	78217	
2.119	Design Consultant (Amended Final Map Recordation)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.120	Design Consultant (Amended Final Map Survey)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.121	Design Consultant (Condominium Diagrammatic Budget Increase)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.122	Design Consultant (Condominium Diagrammatic)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.123	Design Consultant (Condominium Plans Budget Increase)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.124	Design Consultant (Condominium Plans Budget Increase)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.125	Design Consultant (Condominium Plans Budget Increase)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.126	Design Consultant (Condominium Plans Budget Increase)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.127	Design Consultant (Condominium Plans Budget Increase)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.128	Design Consultant (Final Map)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.129	Design Consultant (Preconstruction)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	

Added

ID	Description of Contract or Lease	Remainder of Term (Days)	Notice Party's Name	Notice Party's Name	Address 1	Address 2	Address 3	City	State	ZIP	Country
2.130	Design Consultant (Streets & Sidewalks)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.131	Design Consultant (Tract Map)	None	Psomas		P. O. Box 51463			Los Angeles	CA	90051-5763	
2.132	Storage Facility	None	Public Storage		4400 Ramona Blvd,			Monterey Park	CA	91754	
					5632 Van Nuy's Blvd,						
2.133	Water Cooler	None	Pure Water of Los Angeles		#1252			Sherman Oaks	CA	91401	
2.134	Loan Consulting	None	PWC		P. O. Box 514038			Los Angeles	CA	90051	
2.135	Tax Accounting	None	PWC		P. O. Box 514038			Los Angeles	CA	90051	
2.136	Tax Consulting	None	PWC		P. O. Box 514038			Los Angeles	CA	90051	
2.137	Tax Consulting for U.S. Parent Entities	None	PWC		P. O. Box 514038			Los Angeles	CA	90051	
2.138	Transaction Consultant	None	PWC		P. O. Box 514038			Los Angeles	CA	90051	
2.139	Software License	Ongoing	Quickbooks		2700 Coast Avenue,			Mountain View	CA	94043	
					1700 S. El Camino						
2.140	Outside Construction Counsel	Ongoing	Ralls Gruber & Niece LLP		Real, Suite 150			San Mateo	CA	94402	
2.141	Plant Rental	None	RentYourPlants		4716 Firestone Blvd			South Gate	CA	90280	
					5383 Hollister Ave.,						
2.142	Cellular Services Consultant	None	Repeated Signal Solutions, Inc.		Suite 150			Santa Barbara	CA	93111	
2.143	Printer/Scanner Service	None	Ricoh USA Inc		P. O. Box 31001-0850			Pasadena	CA	91110	
2.144	Architectural Services (Lease Outline Drawings)	None	RTKL	Daun Paul St. Amand, AIA	333 S Hope St.			Los Angeles	CA	90071	
2.145	Architect (Primary Agreement)	None	RTKL	Daun Paul St. Amand, AIA	333 S Hope St.			Los Angeles	CA	90071	
2.146	Architectural Services (Sales & Marketing TT 2-3)	None	RTKL (Callison)	Daun Paul St. Amand, AIA	333 S Hope St.			Los Angeles	CA	90071	
2.147	Architectural Services (Sales & Marketing)	None	RTKL (Callison)	Daun Paul St. Amand, AIA	333 S Hope St.			Los Angeles	CA	90071	
2.148	First Amendment to Architectural Services Agreement	None	RTKL (Callison)	Daun Paul St. Amand, AIA	333 S Hope St.			Los Angeles	CA	90071	
2.149	Payment Agreement for Post-Lendlease-Termination Costs	Ongoing	SASCO (as LL Sub)	Dennis Ortman	2750 Moore Ave.			Fullerton	CA	92833	
2.150	Sales and Marketing Consultant	None	Sequent Systems LLC		304 Bulifants Blvd,	Suite 201		Williamsburg	VA	23188	
2.151	Sanitation Services	Ongoing	SoCal Sanitation		163 Sixth Ave.			City of Insustry	CA	91746	
					898 Temple Terrace,						
2.152	Loan to Oceanwide Plaza LLC	Ongoing	Song (Thomas) Feng		Unit 319			Los Angeles	CA	90042	
2.153	Payment Agreement for Post-Lendlease-Termination Costs	Ongoing	Standard Drywall, Inc. (SDI) [as a LendLease Sub]	Robert E. Caya	3100 Palisades Dr.			Corona	CA	92880	
2.154	Payment Agreement for Post-Lendlease-Termination Costs	Ongoing	Standard Drywall, Inc. (SDI) [Kovach Sub]	Robert E. Caya	3100 Palisades Dr.			Corona	CA	92880	
2.155	Payment Agreement for Post-Lendlease-Termination Costs	Ongoing	Star Hardware, Inc.	Charlie Reynoso	201 Ponderosa Avenue			Ontario	CA	91762	
2.156	Real Estate Creative Agency	None	Steel Blue LLC		594 Howard St. Unit 300			San Francisco	CA	94105	
2.157	Pre-Construction Services	None	Suffolk Construction Company, Inc.		550 South Hope Street, Ste. 700			Los Angeles	CA	90071	
2.158	Amendment to Retail Lease	None	Sunhouse Hospitality LLC	Gerald Aschoff	1130 S. Flower St., Unit 110			Los Angeles	CA	90015	
2.159	Retail Lease	None	Sunhouse Hospitality LLC	Gerald Aschoff	1130 S. Flower St., Unit 110			Los Angeles	CA	90015	
2.160	Construction Manager & Site Manager	None	Swinerton		1150 S. Olive St., 27th Floor			Los Angeles	CA	90015	
2.161	Methane Barrier & Water Proofing	None	Terra - Petra		700 S Flower St., Suite 2580			Los Angeles	CA	90017	
2.162	Real Estate Advisory	None	The Concord Group, LLC		369 SAN MIGUEL DRIVE, SUTE 265			NEWPORT BEACH	CA	92660	
2.163	Construction Consultant	None	The Kenrich Group LLC		300 South Wacker Drive, Suite 2600			Chicago	IL	60606	
2.164	Condominium Broker	None	The Mark Company	Compass	90 Fifth Avenue			New York	NY	10011	
2.165	Private Mail Box	Ongoing	The UPS Store		645 W. 9th St., Ste. 110,			Los Angeles	CA	90015	

ID	Description of Contract or Lease	Remainder of Term (Days)	Notice Party's Name	Notice Party's Name	Address 1	Address 2	Address 3	City	State	ZIP	Country
2.166	Steel Ground Plates	Ongoing	Tom Malloy Corp. dba Trench Shoring		206 N. CENTRAL AVENUE			COMPTON	CA	90220	
2.167	Forbearance Storage Agreement	None	Tractel, Inc.	Kamay Matharu	51 Morgan Drive			Norwood	MA	02062	
2.168	Retirement Plan Investment Vehicle	Ongoing	TransAmerica		1150 South Olive Street			Los Angeles	CA	90015	
2.169	ERISA Bond	Ongoing	Travelers		Enterprise Development, One Tower Square,			Hartford	CT	06183	
2.170	Payroll and Employee Benefits Administrator	None	TriNet		1100 San Leandro Blvd Suite 300			San Leandro	CA	94577	
2.171	Cost Management Consultant	None	Turner & Townsend Inc.		475 Park Avenue South, 11th Floor			New York	NY	10016	
2.172	Field Inspector	None	Twining		P. O. Box 47			Long Beach	CA	90801	
2.173	Subdivision Improvement Payment Bond	Ongoing	U.S. Specialty Insurance Co.		601 S. Figueroa St., Ste. 1600			Los Angeles	CA	90017	Updated
2.174	Subdivision Improvement Performance Bond	Ongoing	U.S. Specialty Insurance Co.		601 S. Figueroa St., Ste. 1600			Los Angeles	CA	90017	Updated
2.175	Valet Services	None	United Valet Parking Inc		833 S Flower Street			Los Angeles	CA	90017	
2.176	Condominium Plan Budget Consultant	None	Vigen Onany & Associates		2535 Foothill Boulevard Suite #101			La Crescenta	CA	91214	
2.177	Radio Communications Consultant	None	Vision Communications Co		3250 Airflite Way #301			Long Beach	CA	90807	
2.178	Shoring Bond	Ongoing	Western Surety		Fairway Ctr. II, 675 Placentia Ave.			Brea	CA	92821	
2.179	Fifth Amendment to Sales and Marketing Agreement	None	Williams New York		166 Mercer Street 5C			New York	NY	10012	
2.180	First Amendment to Sales and Marketing Agreement	None	Williams New York		166 Mercer Street 5C			New York	NY	10012	
2.181	Fourth Amendment to Sales and Marketing Agreement	None	Williams New York		166 Mercer Street 5C			New York	NY	10012	
2.182	Sales and Marketing Agreement	None	Williams New York		166 Mercer Street 5C			New York	NY	10012	
2.183	Second Amendment to Sales and Marketing Agreement	None	Williams New York		166 Mercer Street 5C			New York	NY	10012	
2.184	Third Amendment to Sales and Marketing Agreement	None	Williams New York		166 Mercer Street 5C			New York	NY	10012	
2.185	Payment Agreement for Post-Lendlease-Termination Costs	Ongoing	Woodbridge Glass, Inc.		Jeff Siciliani	14321 Myford Rd.		Tustin	CA	92780	
2.186	Xerox Equipment	None	Xerox Financial Services LLC		P. O. Box 202882			Dallas	TX	75320	
2.187	Material Transfer Agreement	None	YESCO LLC	Wesley J. VanDyke, Regional Mgr./Sr. VP	2401 Foothill			Salt Lake City	UT	84109	
2.188	Payment Agreement for Post-Lendlease-Termination Costs	Ongoing	YESCO LLC	Wesley J. VanDyke, Regional Mgr./Sr. VP	2401 Foothill			Salt Lake City	UT	84109	
2.189	LEED Consultant	None	Zinner Consultants		528 21st Place			Santa Monica	CA	90402	

Fill in this information to identify the case:

Debtor name: Oceanwide Plaza LLC

United States Bankruptcy Court for the: Central District of California

Case number: 24-11057

☐

Check if this is an  
amended filing

## Official Form 206H

### Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Oceanwide Holdings Co., Ltd.	22F Tower C, Minsheng Financial Center, 28 Jianguomennei Ave., Beijing, PR China	Lendlease (US) Construction, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.2 Oceanwide Real Estate Group (USA) Corp.	645 W. 9th St., Ste. 110, Los Angeles, CA 90015	Lendlease (US) Construction, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3 China Oceanwide Holdings Limited	24/F Golden Centre, 188 Des Voeux Road Central, Sheung Wan, Hong Kong	Lendlease (US) Construction, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.4 Oceanwide Real Estate Group (USA) Corp.	645 W. 9th St., Ste. 110, Los Angeles, CA 90015	Chicago Title	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input checked="" type="checkbox"/> G

2.5			
Oceanwide Real Estate Group (USA) Corp.	645 W. 9th St., Ste. 110, Los Angeles, CA 90015	Western Surety assigned to CAB	<div><input type="checkbox"/> D</div> <div><input checked="" type="checkbox"/> E/F</div> <div><input checked="" type="checkbox"/> G</div>
2.6			
Oceanwide Real Estate Group (USA) Corp.	645 W. 9th St., Ste. 110, Los Angeles, CA 90015	Chen & Fan	<div><input type="checkbox"/> D</div> <div><input checked="" type="checkbox"/> E/F</div> <div><input checked="" type="checkbox"/> G</div>
2.7			
Oceanwide Real Estate Group (USA) Corp.	645 W. 9th St., Ste. 110, Los Angeles, CA 90015	U.S. Specialty Insurance Co.	<div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input checked="" type="checkbox"/> G</div>



Fill in this information to identify the case:

Debtor name: Oceanwide Plaza LLC

United States Bankruptcy Court for the: Central District of California

Case number: 24-11057



Check if this is an  
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

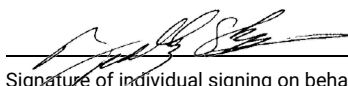
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule \_\_\_\_\_  
Schedule A/B, Part 3, 10-12, and Part 9, 58; and  
Schedule D, E, F, G and H
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a \_\_\_\_\_  
declaration

I declare under penalty of perjury that the foregoing is true and correct.

05/20/2024

Executed on



Signature of individual signing on behalf of debtor  
Bradley D. Sharp

Printed name  
Chief Restructuring Officer

Position or relationship to debtor